

Single Family Bond Resolution

Quarterly Disclosure Report Information as of June 30, 2006 Published August 15, 2006

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This Disclosure Report provides additional information not required by any undertaking entered into by MHFA pursuant to the Security Exchange Commission Rule - Section 15c2-12. MHFA will separately file annual reports as required in the undertakings which it has entered into under Section 15c2-12

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Minnesota Housing Finance Agency

Single Family Bond Resolution

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Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of June 30, 2006

MORTGAGE LOANS BY AMOUNT

<u>Series</u>	\$ Amount of Loans Originated	ss \$ Amount of eduled Payments	<u>(</u>	Less \$ Amount of Loans Prepaid *	Lo	ess \$ Amount of ans Transferred to REO,FHA/VA signed, PMI Claims	\$ Amount of ans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,211,930,815	\$ 158,603,980	\$	988,235,838	\$	50,451,384	\$ 14,639,613	7.57%
94DE	114,477,781	37,554,475		70,973,601		1,534,065	4,415,640	6.80
95GHI/93DF	65,275,665	6,415,629		47,319,675		2,588,779	8,951,582	6.50
95M	33,306,227	6,646,544		19,107,169		340,989	7,211,525	5.80
96ABC	51,785,095	4,121,733		40,610,583		1,540,717	5,512,062	6.95
96DEF	50,479,217	4,122,099		39,858,455		1,341,739	5,156,924	6.88
96GHI/94T	82,772,792	5,915,795		66,460,871		2,562,828	7,833,298	7.03
96JK	10,515,421	912,905		6,463,401		58,722	3,080,393	5.55
97ABC	53,660,559	3,918,436		41,782,622		811,808	7,147,693	6.75
97DEF	41,405,629	2,934,925		30,490,811		1,184,637	6,795,256	6.85
97IJKL	49,536,634	3,535,372		35,165,945		1,163,605	9,671,712	6.53
98AB	22,187,370	1,660,299		15,784,883		439,253	4,302,935	6.05
98CDE	60,687,380	4,429,164		39,018,853		1,358,352	15,881,011	6.03
98FGH-1	33,213,207	2,065,604		20,648,070		622,971	9,876,562	6.21
98FGH-2	34,394,492	1,778,192		16,776,006		719,068	15,121,226	6.02
99BCD	64,681,425	4,571,035		39,089,503		950,350	20,070,537	5.85
99HI	51,639,997	2,672,015		34,812,689		1,172,817	12,982,476	6.33
99JK	50,237,405	2,371,118		19,357,976		1,565,079	26,943,232	5.92
00ABC	62,482,493	2,931,545		37,515,897		1,563,433	20,471,618	6.60
00F/97GH	72,564,580	2,907,041		47,719,855		1,862,142	20,075,542	6.42
00GH	73,480,942	3,485,515		31,020,528		1,499,180	37,475,719	5.90
00IJ	51,572,864	2,547,802		24,956,560		1,498,264	22,570,238	6.11
01AB	49,519,099	2,379,718		24,785,104		1,494,899	20,859,378	6.05
01E	23,315,824	 874,432	_	2,932,406		197,743	 19,311,243	<u>5.30</u>
Total	\$ 2,415,122,913	\$ 269,355,373	\$_	1,740,887,301	\$	78,522,824	\$ 326,357,415	<u>6.22</u> %

This amount includes both partial and full prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of June 30, 2006

MORTGAGE LOANS BY NUMBER

	Total Number of	Less Total Number	Less Number of Loans Transferred to REO/ FHA/VA	Number of
<u>Series</u>	Loans Originated	of Loans Prepaid	Assigned, PMI Claims	Loans Outstanding
Retired	21,122	19,612	1,088	422
94DE	3,898	3,350	49	499
95GHI/93DF	1,136	866	53	217
95M	622	395	12	215
96ABC	863	707	30	126
96DEF	855	707	27	121
96GHI/94T	1,427	1,184	56	187
96JK	142	91	1	50
97ABC	838	677	19	142
97DEF	685	521	26	138
97IJKL	843	609	25	209
98AB	352	263	8	81
98CDE	947	621	24	302
98FGH-1	460	289	12	159
98FGH-2	411	197	10	204
99BCDEF	932	567	20	345
99HI	710	479	22	209
99JK	617	229	21	367
00ABC	830	483	28	319
00F/97GH	969	635	29	305
00GH	795	322	20	453
00IJ	668	305	23	340
01AB	594	283	20	291
01E	<u>240</u>	32	2	<u>206</u>
Total	<u>40,956</u>	<u>33,424 </u>	<u>1,625</u>	<u>5,907</u>

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Funds Information as of June 30, 2006

<u>Series</u> Retired	Bonds Outstanding \$ 0	Loans Outstanding \$ 14,639,613	Remaining <u>Acquisition Funds*</u> \$ 0	Current Outstanding <u>Commitments*</u> \$ 0	Current Uncommitted <u>Lendable Funds</u> \$ 0	Weighted Average Mortgage Rate (Based on Loans <u>Outstanding)</u> 7.57%
92CD-2	9,800,000	0	0	0	0	N/A
94DE	13,175,000	4,415,640	944,544	0	0	6.80
95GHI/93DF	6,940,000	8,951,582	0	0	0	6.50
95M	6,615,000	7,211,525	0	0	0	5.80
96ABC	7,925,000	5,512,062	0	0	0	6.95
96DEF	7,470,000	5,156,924	0	0	0	6.88
96GHI/94T	10,225,000	7,833,298	0	0	0	7.03
96JK	2,495,000	3,080,393	0	0	0	5.55
97ABC	8,525,000	7,147,693	0	0	0	6.75
97DEF	8,325,000	6,795,256	0	0	0	6.85
97IKL	11,725,000	9,671,712	0	0	0	6.53
98 AB	4,925,000	4,302,935	0	0	0	6.05
98CDE	17,375,000	15,881,011	0	0	0	6.03
98FGH-1	9,985,000	9,876,562	0	0	0	6.21
98FGH-2	16,515,000	15,121,226	0	0	0	6.02
99BCD	24,030,000	20,070,537	0	0	0	5.85
99HI	15,390,000	12,982,476	0	0	0	6.33
99JK	30,390,000	26,943,232	0	0	0	5.92
00ABC	25,480,000	20,471,618	0	0	0	6.60
00F/97GH	18,725,000	20,075,542	0	0	0	6.42
00GH	37,940,000	37,475,719	0	0	0	5.90
00IJ	24,555,000	22,570,238	0	0	0	6.11
01AB	24,245,000	20,859,378	0	0	0	6.05
01E	21,180,000	19,311,243	0	0	0_	<u>5.30</u>
	\$ 363,955,000	\$ <u>326,357,415</u>	\$ <u>944,544</u>	\$ <u> </u>	\$ <u> </u>	<u>6.22</u> %

^{*} Not all loan commitments result in the origination of a mortgage loan. The ability of the Agency to recommit funds depends on market conditions at the time a loan commitment expires without a loan closing.

Minnesota Housing Finance Agency Single Family Bond Resolution Loan Portfolio Characteristics Information as of June 30, 2006

Percentage of Original Portfolio

			i oroontago or v	original rolliono
Series Retired	Average Home <u>Sales Price</u> \$ 56,937	Average Original Loan Amount 54,587	New <u>Construction</u> 13.8%	Existing <u>Homes</u> 86.2%
94E	84,477	89,659	0.0	100.0
95GHI/93DEF	58,924	57,601	5.6	94.4
95M	56,566	53,820	1.7	98.3
96ABC	61,435	60,161	3.9	96.1
96DEF	61,035	59,146	4.1	95.9
96GHI/94T	59,498	58,067	3.3	96.7
96JK	77,130	74,198	7.8	92.2
97ABC	65,802	64,168	3.9	96.1
97DEF	61,916	60,570	2.0	98.0
97IJKL	60,846	58,961	2.1	97.9
98AB	65,006	63,154	2.4	97.6
98CDE	66,628	64,160	3.9	96.1
98FGH-1	74,853	72,345	8.5	91.5
98FGH-2	92,582	83,883	29.4	70.6
99BCD	73,135	69,531	7.6	92.4
99HI	77,056	72,857	8.7	91.3
99JK	84,704	81,570	11.0	89.0
00ABC	79,143	75,415	4.8	95.2
00F/97GH	80,378	74,778	7.0	93.0
00GH	98,617	92,618	14.2	85.8
00IJ	83,617	77,371	15.6	84.4
01ABC	87,037	83,575	5.6	94.4
01E	111,199	104,066	<u>18.6</u>	<u>81.4</u>
Average Overall Total	\$ <u>63,456</u>	\$ <u>60,853</u>	<u>10.5</u> %	<u>89.5</u> %

Minnesota Housing Finance Agency Single Family Bond Resolution Loans Outstanding By Mortgage Insurance Type Information as of June 30, 2006

Ossiss		05		MOIO		Other		FILA		\	_	Rural		Uninsured		Total Loans
<u>Series</u>		<u>GE</u>	_	MGIC	•	<u>Other</u>	•	<u>FHA</u>	•	<u>VA</u>		evelopment		Conventional		Outstanding
Retired	\$	339,800	\$	356,633	\$	161,932	\$	12,030,213	\$	407,608	9	- ,	\$	1,018,950	\$	14,639,613
94DE		615,671		188,627		26,975		2,249,061		89,814		0		1,245,492		4,415,640
95GHI		203,153		212,352		424,676		6,391,693		487,924		729,232		502,552		8,951,582
95M		57,484		186,922		159,437		4,193,342		381,804		0		2,232,536		7,211,525
96ABC		232,179		226,820		129,768		3,601,414		438,185		529,892		353,804		5,512,062
96DEF		129,572		277,559		102,906		3,494,067		118,057		684,091		350,672		5,156,924
96GHI/94T		312,203		190,789		290,695		5,070,337		362,029		890,862		716,383		7,833,298
96JK		18,342		620,499		56,507		1,675,125		35,046		129,638		545,236		3,080,393
97ABC		173,531		152,538		122,807		4,186,254		706,534		1,362,222		443,807		7,147,693
97DEF		130,698		84,621		215,840		4,245,536		429,458		1,077,448		611,655		6,795,256
97IJKL		107,781		195,367		218,360		5,500,162		240,258		2,309,231		1,100,553		9,671,712
98AB		33,781		42,421		134,846		2,774,305		212,885		760,078		344,619		4,302,935
98CDE		307,020		438,145		242,917		9,228,621		353,221		3,442,119		1,868,968		15,881,011
98FGH-1		117,679		322,796		411,717		5,403,116		197,692		2,670,931		752,631		9,876,562
98FGH-2		242,271		705,673		699,665		7,593,876		350,464		3,506,186		2,023,091		15,121,226
99BCD		500,099		520,753		651,043		10,419,730		836,125		4,097,619		3,045,168		20,070,537
99HI		99,442		591,899		847,883		5,685,238		362,263		3,438,509		1,957,242		12,982,476
99JK		515,872		1,620,717		965,408		13,477,410		388,537		7,660,027		2,315,261		26,943,232
00ABC		764,462		392,871		1,120,503		9,473,470		486,555		6,145,810		2,087,947		20,471,618
00F/97FGH		435,711		716,325		590,699		9,236,934		847,548		5,436,266		2,812,059		20,075,542
00GH		1,000,846		1,843,112		1,156,504		19,263,344		833,014		9,050,972		4,327,927		37,475,719
00IJ		677,091		809,365		385,697		10,435,609		306,501		6,522,140		3,433,835		22,570,238
01AB		433,533		777,844		625,921		11,226,793		688,421		5,503,856		1,603,010		20,859,378
01E		778,599	_	733,236		1,290,195		8,831,328		174,499		5,632,063.00		1,871,323	_	19,311,243
Total	\$	8,226,820	\$_	12,207,884	\$	11,032,901	\$_	175,686,978	\$_	9,734,442	\$	71,903,669	\$_	37,564,721	\$	326,357,415
	-	2.53%		3.74%		3.38%		53.83%		2.98%		22.03%		11.51%	_	100.00%

Minnesota Housing Finance Agency Single Family Bond Resolution Self-Insurance Summary Information as of June 30, 2006

Total Self-Insurance Reserve			\$ 8,574,376
Less Claims Paid To Date	Retired 94D	\$ 625,173 48,917	
Sub Total Self Insurance Replenishment			 (674,090) 674,090
Self Insurance Requirement			\$ 8,574,376

Note: The market value of the self-insurance reserve investments as of June 30, 2006 is \$8,574,376

Minnesota Housing Finance Agency Single Family Bond Resolution Delinquency and Foreclosure Statistics Information as of June 30, 2006

			Payments Past Due as a Percentage of the Number of Loans Outstanding									
	Number of		Mortgages	<u>30-5</u>	<u>30-59 Days</u> <u>60-89 Days</u> <u>90-119 Days</u> <u>Forections</u>						<u>closure</u>	
<u>Series</u>	Loans Outstand	ling	<u>Outstanding</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	Total %*
Retired	423	\$	14,639,613	27	6.38	2	0.47	4	0.95	3	0.71	2.13
94DE	499		4,415,640	10	2.00	2	0.40	0	0.00	0	0.00	0.40
95GHI/93DF	217		8,951,582	13	5.99	1	0.46	0	0.00	1	0.46	0.92
95M	215		7,211,525	6	2.79	3	1.40	1	0.47	1	0.47	2.33
96ABC	125		5,512,062	10	8.00	2	1.60	0	0.00	1	0.80	2.40
96DEF	121		5,156,924	9	7.44	3	2.48	0	0.00	1	0.83	3.31
96GHI/94T	187		7,833,298	16	8.56	3	1.60	2	1.07	0	0.00	2.67
96JK	50		3,080,393	4	8.00	1	2.00	0	0.00	2	4.00	6.00
97ABC	142		7,147,693	8	5.63	2	1.41	2	1.41	1	0.70	3.52
97DEF	138		6,795,256	11	7.97	1	0.72	0	0.00	2	1.45	2.17
97IJKL	209		9,671,712	19	9.09	1	0.48	1	0.48	1	0.48	1.44
98AB	81		4,302,935	4	4.94	4	4.94	2	2.47	2	2.47	9.88
98CDE	302		15,881,011	17	5.63	1	0.33	3	0.99	2	0.66	1.99
98FGH-1	159		9,876,562	12	7.55	1	0.63	1	0.63	2	1.26	2.52
98FGH-2	204		15,121,226	14	6.86	5	2.45	3	1.47	3	1.47	5.39
99BCD	345		20,070,537	17	4.93	8	2.32	1	0.29	8	2.32	4.93
99HI	209		12,982,476	20	9.57	4	1.91	1	0.48	3	1.44	3.83
99JK	367		26,943,232	29	7.90	3	0.82	9	2.45	6	1.63	4.90
00ABC	319		20,471,618	30	9.40	4	1.25	2	0.63	7	2.19	4.08
00F/97GH	305		20,075,542	33	10.82	7	2.30	2	0.66	7	2.30	5.25
00GH	453		37,475,719	26	5.74	11	2.43	3	0.66	8	1.77	4.86
00IJ	340		22,570,238	27	7.94	3	0.88	6	1.76	5	1.47	4.12
01AB	291		20,859,378	19	6.53	4	1.37	2	0.69	6	2.06	4.12
01E	206		19,311,243	<u>10</u>	<u>4.85</u>	<u>1</u>	0.49	<u>5</u>	2.43	<u>7</u>	3.40	<u>6.31</u>
Weighted Average	<u>5,907</u>	\$	326,357,415	<u>391</u>	<u>6.62</u>	<u>77</u>	<u>1.30</u>	<u>50</u>	0.85	<u>79</u>	<u>1.34</u>	<u>3.49</u>

Mortgage Bankers Association of America, Minnesota, at 3/31/06**

Mortgage Bankers Association of America, National, at 3/31/06

1.65%

^{* 30-59} days not included in total.

^{**} Mortgage Bankers Association of America average of 60+ days weighted to reflect the insurance types in the MHFA portfolio of first mortgage loans only.

All Loans are serviced by U.S. Bank

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of June 30, 2006

Pending Claim (*) PMI

							Net		Average
<u>Series</u>	No of Prop.	<u>Loan</u>	<u>Balance</u>	Aver	age Balance	<u>Amo</u>	ount Due	<u>_</u>	Net Due
96DEF	1	\$	26,468	\$	26,468	\$	29,262	\$	0
97ABC	1		46,163		46,163		11,166		11,166
97DEF	1		39,113		53,497		42,320		2,043
97GH/00F	2		109,269		54,635		(10,432)		(5,216)
97IJKL	1		30,814		30,814		32,693		326,930
98CDE	1		39,687		39,687		42,208		42,208
98FGH-2	1		54,002		54,002		57,503		57,503
99HI	2		80,468		40,234		61,938		30,969
99JK	2		101,970		50,985		100,274		50,137
00ABC	3		144,792		48,264		56,310		18,770
00GH	1		121,322		121,322		8,289		8,289
00IJ	_4_		162,174		40,544		94,581		23,645
Total	20	\$	956.242	\$	47.812	\$	526.112	\$	26.306

MHFA has not received all proceeds/cost of sale.

Minnesota Housing Finance Agency Single Family Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of June 30, 2006

FHA Mortgage Insurance/VA Guaranty Pending Claims *

			3-3	9	
<u>Series</u>	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1	\$ 42,223	\$ 42,223	\$ (143)	\$ (143)
95GHI/93DF	1	49,995	49,995	2,546	2,546
95M	1	22,950	22,950	(44)	(44)
97GH/00F	3	211,755	70,585	230,328	76,776
98AB	1	38,368	38,368	(1,338)	(1,338)
98FGH-2	2	164,560	82,280	125,318	62,659
99HI	1	72,934	72,934	4,766	4,766
99JK	2	138,985	69,492	153,753	76,877
00GH	2	207,735	103,868	7,836	3,918
00IJ	3	255,205	85,068	8,329	2,776
Total	<u>17</u>	\$ <u>1,204,710</u>	\$ 70,865	\$ <u>531,351</u>	\$ <u>29,507</u>

^{*} MHFA has not received all proceeds/cost of sale - property has been sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Uninsured Activity Information as of June 30, 2006

REO Uninsured * No. of Loan Average Net amount Average Net <u>Series</u> Balance Outstanding Outstanding Prop. **Balance** \$<u>0</u> \$<u>0</u> Total

^{*} MHFA holds title – property is not sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of June 30, 2006

			Comp	oleted Claims *	
<u>Series</u>	No. of Prop.	Loan Balance	Average Balance	Gain (Loss) **	Average Gain (Loss)
Retired	1,087	\$ 50,409,161	\$ 46,375	\$ (1,386,679)	\$ (1,276)
94DE	49	1,534,065	31,307	(66,739)	(1,362)
95GHI/93DF	52	2,538,784	48,823	(45,133)	(868)
95M	11	318,039	28,913	348	32
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	26	1,315,271	50,587	536	21
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
96JK	1	58,722	58,722	1,357	1,357
97ABC	18	765,645	42,536	(48,382)	(2,688)
97DEF	25	1,145,524	45,821	(43,685)	(1,747)
97GH/00F	24	1,541,118	64,213	(28,423)	(1,184)
97IJKL	24	1,132,791	47,200	(48,500)	(2,021)
98AB	7	400,885	57,269	(10,336)	(1,477)
98CDE	23	1,318,665	57,333	(58,284)	(2,534)
98FGH-1	12	622,971	51,914	(12,691)	(1,058)
98FGH-2	7	500,506	71,501	(10,225)	(1,461)
99BCD	20	950,350	47,518	(42,172)	(2,109)
99HI	19	1,019,415	53,653	(8,902)	(469)
99JK	17	1,324,124	77,890	(10,999)	(647)
00ABC	25	1,418,641	56,746	(155,023)	(6,201)
00GH	17	1,170,123	68,831	(18,001)	(1,059)
00IJ	16	1,080,885	67,555	(24,013)	(1,501)
01AB	20	1,494,899	74,745	(36,415)	(1,821)
01E	2	197,743	98,871	(1,460)	(730)
SF Total	1,588	\$ 76,361,872	\$ <u>48,087</u>	\$ <u>(2,167,652)</u>	\$ <u>(1,365)</u>

Please refer to the disclaimer on page 1

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^{*} Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

^{**} MHFA has received all proceeds - loans written off

Minnesota Housing Finance Agency Single Family Bond Resolution Prepayment Report Information as of June 30, 2006

	Weighted Average Based on	<u>Total</u>	Loan Purchases	Prepayments <u>Prior 12 Months</u>		Curtailments	Prepayments		Bond Calls/Recycled Prepayments through	Remaining
	Total Loan	# of		# of		Prior 12 Months	Total #	Curtailments and Prepayments	07/01/2006 From Prepayments	Curtailments and
Series	Purchases	Loans	Amount	Loans	Amount	Amount	To Date	Total To Date	& Curtailments**	Prepayments*
Retired	8.01%	21,122	\$ 1,2 11,930 ,815	117	\$ 4,125,788	\$ 245,216	19,612	\$ 988,235,838	\$ 988,235,838	
94DE	6.04	3,898	114,477,781	146	1,105,842	59,143	3,350	70,973,601	47,490,000	23,483,601
95GHI/93DF	6.50	1,136	65,275,665	42	1,696,077	79,109	866	47,319,675	45,880,000	1,439,675
95M	5.80	622	33,306,227	34	1,241,337	90,606	395	19,107,169	18,495,000	612,169
96ABC	6.95	863	51,785,095	37	1,717,925	48,917	707	40,610,583	40,245,000	365,583
96DEF	6.90	855	50,479,217	43	2,170,521	105,417	707	39,858,455	39,315,000	543,455
96GHI/94T	7.04	1,427	82,772,792	52	2,318,042	112,832	1,184	66,460,871	65,925,000	535,871
96JK	5.55	142	10,515,421	11	740,073	30,473	91	6,463,401	6,165,000	298,401
97ABC	6.75	838	53,660,559	33	1,758,732	32,748	677	41,782,622	41,090,000	692,622
97DEF	6.85	685	41,405,629	26	1,333,135	24,955	521	30,490,811	30,195,000	295,811
97IJKL	6.55	843	49,536,634	43	2,365,345	51,538	609	35,165,945	34,390,000	775,945
98AB	6.05	352	22,187,370	18	839,616	35,139	263	15,784,883	15,585,000	199,883
98CDE	6.04	947	60,687,380	59	3,079,492	71,111	621	39,018,853	38,120,000	898,853
98FGH-1	6.25	460	33,213,207	35	2,177,242	52,064	289	20,648,070	19,965,000	683,070
98FGH-2	6.12	411	34,394,492	41	3,309,570	94,972	197	16,776,006	16,150,000	626,006
99BCD	5.86	932	64,681,425	57	3,813,560	84,408	567	39,089,503	37,405,000	1,684,503
99HI	6.45	710	51,639,997	59	3,693,235	73,052	479	34,812,689	33,980,000	832,689
99JK	5.95	617	50,237,405	55	4,435,863	109,328	229	19,357,976	18,145,000	1,212,976
00ABC	6.60	830	62,482,493	67	4,218,923	52,041	483	37,515,897	36,400,000	1,115,897
00F/97GH	6.83	969	72,564,580	59	3,455,063	49,846	635	47,719,855	46,455,000	1,264,855
00GH	5.93	795	73,480,942	67	5,853,734	142,681	322	31,020,528	29,215,000	1,805,528
00IJ	6.19	668	51,572,864	58	4,554,551	131,197	305	24,956,560	23,830,000	1,126,560
01AB	6.05	594	49,519,099	62	5,219,322	39,668	283	24,785,104	24,240,000	545,104
01E	<u>5.30</u>	240	23,315,824	<u> 18</u>	1,654,165	37,385	32	2,932,406	2,270,000	662,406
Total	<u>7.18</u> %	40,956	\$ <u>2,415,122,913</u>	<u>1,239</u>	\$ <u>66,877,153</u>	\$ <u>1,853,846</u>	<u>33,424</u>	\$ <u>1,740,887,301</u>	\$ <u>1,699,185,838</u>	\$ <u>41,701,463</u>

^{*} The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee under the Indenture as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to the current quarter but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

^{**} Retired issues include transfers, sale of loans, and other uses of funds under "Bond Calls."

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase	Purchase Amount
1992 C-2	\$ 12,185	\$ 0	\$ (9,950)	\$ 2,235	01/01/1994	\$ 1,535
					10/01/1995	115
					02/01/1996	105
					08/01/1996	185
					01/01/1997	225
					06/16/1997	105
					08/12/1997	135
					12/01/1997	200
					10/05/1998 01/11/1999	220 205
					07/01/1999	235
					11/15/1999	205
					06/01/2000	180
					01/15/2001	255
					06/01/2001	185
					01/01/2002	325
					05/31/2002	265
					08/30/2002	265
					01/06/2003	565
					07/01/2003	665
					11/24/2003	555
					12/15/2003	3,090
					01/15/2004	130
1992 D-2	26,740	(6,055)	(15,495)	5,190	01/01/1994	3,370
					10/01/1995	245
					02/01/1996	235
					08/01/1996	405
					01/01/1997	480
					06/16/1997	220 280
					08/12/1997 12/01/1997	400
					09/15/1998	10
					10/05/1998	440
					01/11/1999	415
					07/01/1999	480
					11/15/1999	390
					06/01/2000	350
					01/15/2001	475
					06/01/2001	335
					01/01/2002	585
					05/31/2002	510
					08/30/2002	460
					01/06/2003	960
					07/01/2003	1,095
					11/24/2003	890
					01/15/2004	70
						Continued on next nage

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1992 D-2	Original Principal \$	Scheduled Payments \$	Calls/Purchases	Outstanding \$	Date Call/Purchase 08/20/2004	<u>Call/</u> <u>Purchase Amount</u> \$ 5
1993 D	83,375	0	(81,370)	2,005	04/01/2005 07/01/2005 01/13/2006 07/01/2006 09/23/1994 12/09/1994	5 5 5 2,375 13,900 11,580
					08/11/1995 01/01/1997 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000	40,210 65 125 930 1,460 790 650
					01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003	560 1,850 710 365 1,130 480
					11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005	680 2,250 1,075 1,155 470 775
1993 F	104,415	(35,185)	(68,290)	940	07/01/2006 07/15/1994 09/23/1994 12/09/1994 01/01/1996 01/01/1997	160 19,655 6,390 18,770 16,065 35
					09/15/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001	5 490 770 380 315 270
					01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 01/15/2004	860 330 170 525 220 1,050
					11/24/2003 07/01/2004 08/20/2004	315 500 535

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Series	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Call/ Purchase Amount
1993F	\$	\$	\$		07/01/2005 09/15/2005	\$ 215 355
					07/01/2006	70
1994 E	31,820	(4,750)	(13,900)	13,170	02/01/1996	5
					12/01/1997	190
					09/15/1998 07/01/1999	10 1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002 01/06/2003	2,425 5
					08/20/2004	5
					04/01/2005	5 5
					07/01/2005	165
					01/13/2006	5
1994 T	16,420	(3,125)	(11,905)	1,390	07/01/2006 09/15/1998	5 5 5
1994 1	10,420	(3,123)	(11,900)	1,390	10/05/1998	255
					07/06/1999	765
					11/15/1999	705
					06/01/2000	615
					01/15/2001 01/01/2002	895 1,840
					05/31/2002	750
					08/30/2002	430
					01/06/2003	1,405
					07/01/2003 11/24/2003	905
					01/15/2004	1,280 75
					07/01/2004	955
					08/20/2004	35
					01/01/2005	360
					04/01/2005	15
					07/01/2005 09/15/2005	155 120
					01/13/2006	200
					07/01/2006	140
1995 G	8,310	(2,245)	(5,605)	460	01/01/1997	30
					02/01/1998 09/15/1998	5
					10/05/1998	5 430
					07/01/1999	690
					11/15/1999	335

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase	Purchase Amount
1995 G	\$	\$		\$	06/01/2000	\$ 275
					01/15/2001	235
					01/01/2002	720
					05/31/2002	280
					08/30/2002	130
					01/06/2003	395
					07/01/2003	450
					11/24/2003	570
					07/01/2004 07/01/2005	690 130
					09/15/2005	195
					01/13/2006	5
					07/01/2006	35
1995 H	19,240	0	(17,050)	2,190	01/01/1997	70
199511	19,240	0	(17,030)	2,190	02/01/1998	10
					10/05/1998	1,025
					07/01/1999	1,595
					11/15/1999	865
					06/01/2000	710
					01/15/2001	615
					01/01/2002	2,025
					05/31/2001	780
					08/30/2002	395
					01/06/2003	1,235
					07/01/2003	270
					11/24/2003	390
					01/15/2004	3,140
					07/01/2004	420
					08/20/2004	1,995
					07/01/2005	505
					09/15/2005	840
					07/01/2006	165
1995 I	7,4	150 0	(6,600)	850	01/01/1997	30
					02/01/1998	5
					10/05/1998	395
					07/01/1999	620
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002 05/31/2002	785 200
					08/30/2002	300 155
					01/06/2003	480
					07/01/2003	105
					11/24/2003	150
					11/27/2000	130

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

									Call/
<u>Series</u>	•	Original Principal	Scheduled Payments	•	Calls/Purchases	•	Outstanding	Date Call/Purchase	Purchase Amount
19951	\$	\$		\$		\$		01/15/2004	\$ 1,215
								07/01/2004	160
								08/20/2004 07/01/2005	770 195
								09/15/2005	325
								07/01/2006	65
1995 M		58,235	(7,045)		(45,400)		5,790	07/26/1996	12,345
1000 W		30,230	(1,040)		(40,400)		0,700	12/02/1996	13,865
								07/01/1999	280
								11/15/1999	1,385
								06/01/2000	425
								01/15/2001	15
								01/01/2002	4,395
								05/31/2002	970
								08/30/2002	505
								01/06/2003	1,665
								07/01/2003	1,485
								11/24/2003	1,420
								01/15/2004	120
								07/01/2004 08/20/2004	2,780
								01/01/2005	95 1,225
								04/01/2005	45
								07/01/2005	450
								09/15/2005	1,095
								01/13/2006	10
								07/01/2006	825
1996 A		34,480	(105)		(30,660)		3,715	12/01/1997	300
								05/01/1998	1,255
								09/15/1998	1,190
								04/01/1999	70
								07/01/1999	3,015
								11/15/1999	2,440
								06/01/2000 01/01/2002	1,495
								05/31/2002	7,395 2,310
								08/30/2002	1,140
								01/06/2003	1,920
								07/01/2003	595
								11/24/2003	925
								01/15/2004	2,705
								07/01/2004	605
								08/20/2004	1,070
									Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1996A	\$\$	\$		\$	01/01/2005	\$ 270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
4000 B	7.000		(0.045)	4.045	07/01/2006	265
1996 B	7,990	0	(6,045)	1,945	05/01/1998	295
					04/01/1999	15
					08/30/2002	580
					01/06/2003	985
					07/01/2003	305
					11/24/2003	475
					01/15/2004	1,385
					07/01/2004	310
					08/20/2004	545
					01/01/2005 04/01/2005	135 245
					07/01/2005	245 270
					09/15/2005	120
					01/13/2006	240
					07/01/2006	140
1996 C	12,345	(3,775)	(6,835)	1,735	05/01/1998	430
1990 C	12,343	(3,113)	(0,033)	1,735	09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
						Continued on next page

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u> 1996 D	Original Principal \$ 23,580	\$ (4,315)	Calls/Purchases \$ (17,285)		Date Call/Purchase 05/01/1998 09/15/1998 10/05/1998 01/11/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2004 07/01/2005 04/01/2005 07/01/2005 07/01/2005 07/01/2006 05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004	Call/ Purchase Amount \$ 2,650 400 5 575 920 445 1,040 2,020 1,020 530 1,410 770 1,405 1,210 710 385 415 220 315 170 275 345 1,660 270 355 610 295 690 1,400 705 390 1,055 595 1,115 940 590 315
* This schedule includes bond rede	emption notices, if any, which ha	ve been issued by the Trustee subseq	uent to the current quarter but	before the date of this disclosure report.	07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	590

								Call/
<u>Series</u>	Original Principal	Scheduled Payments		Calls/Purchases	Outstanding		Date Call/Purchase	Purchase Amount
1996 F	\$ 18,275	\$	0	\$ (15,825)		2,450	05/01/1998	\$ 2,075
		•				,	10/05/1998	340
							07/01/1999	445
							11/15/1999	760
							06/01/2000	365
							01/15/2001	870
							01/01/2002	1,765
							05/31/2002	890
							08/30/2002	495
							01/06/2003	1,335
							07/01/2003	755
							11/24/2003	1,410
							01/15/2004	1,195
							07/01/2004	745
							08/20/2004	400
							01/01/2005	455
							04/01/2005	235
							07/01/2005	350
							09/15/2005	200
							01/13/2006	320
							07/01/2006	420
1996 G	41,810		0	(36,815)		4,995	05/01/1998	2,460
							10/05/1998	650
							07/06/1999	1,955
							11/15/1999	1,810
							06/01/2000	1,485
							01/15/2001	2,325
							01/01/2002	5,005
							05/31/2002	2,020
							08/30/2002	1,225
							01/06/2003	4,120
							07/01/2003	690
							11/24/2003	1,125
							01/15/2004	5,645
							07/01/2004	735
							08/20/2004	2,300
							01/01/2005	290
							04/01/2005	895
							07/01/2005	505
							09/15/2005	405
							01/13/2006	695
							07/01/2006	475
							(Continued on next page.

Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1996 H	\$ 13,865	\$ 0	\$ (12,205)	\$ 1,660	05/01/1998	\$ 815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004 07/01/2004	1,865
					08/20/2004	245 760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
1996 I	14,325	(1,810)	(11,230)	1,285	05/01/1998	845
10001	1 1,020	(1,310)	(11,200)	1,200	10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
					07/01/2006	125
						Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase	Purchase Amount
1996 J	\$ 17,350	\$ 0	\$ (17,180)	\$ 170	10/01/1997	\$ 12,100
					12/10/1997	4,335
					11/15/1999	65
					01/15/2001	45
					01/01/2002	335
					08/30/2002	5
					01/06/2003	30
					07/01/2003	50
					11/24/2003	25
					07/01/2004	60
					01/01/2005	40
					07/01/2005	35
					09/15/2005	20
					01/13/2006	15
1006 K	20.610	(4.350)	(17 300)	2,060	07/01/2006	20
1996 K	20,610	(1,350)	(17,200)	2,060	08/01/1997	7,805
					12/10/1997 11/15/1999	3,525 245
					01/15/2001	185
					01/01/2002	1,235
					05/31/2002	1,235 5
					08/30/2002	90
					01/06/2003	490
					07/01/2003	705
					11/24/2003	340
					01/15/2004	40
					07/01/2004	830
					08/20/2004	25
					01/01/2005	510
					04/01/2005	20
					07/01/2005	440
					09/15/2005	260
					01/13/2006	205
					07/01/2006	245
1997 A	22,630	(4,655)	(14,635)	3,340	05/01/1998	1,815
					01/15/2001	10
					01/01/2002	10
					05/31/2002	15
					08/30/2002	1,065
					01/06/2003	2,605
					07/01/2003	835
					11/24/2003	1,660
					01/15/2004	2,425
						Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1

Series Original Principal Scheduled Payments Calls/Purchases Outstanding Date Call/Purchase Purchase Amount
\$ \$ \$ 07/01/2004 \$ 970 08/20/2004 935 01/01/2005 530 04/01/2005 495 07/01/2005 400 09/15/2005 310 01/13/2006 225 07/01/2006 330 1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
935 01/01/2005 530 04/01/2005 495 07/01/2005 400 09/15/2005 310 01/13/2006 225 07/01/2006 330 1997 B 9,180 0 (7,120) 2,060 05/01/1998 738 08/30/2002 485 01/06/2003 1,215 07/01/2003 400
1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 07/01/2003 495 07/01/2003 1,215 07/01/2003 400 11/24/2003 825
9,180 0 (7,120) 2,060 05/01/2003 495 07/01/2006 225 07/01/2006 330 07/01/2006 330 1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
9,180 0 (7,120) 2,060 07/01/2005 400 09/15/2005 310 01/13/2006 225 07/01/2006 330 1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 07/01/2006 330 1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
9,180 0 (7,120) 2,060 05/01/2006 330 07/01/2006 330 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
1997 B 9,180 0 (7,120) 2,060 05/01/1998 735 08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
08/30/2002 485 01/06/2003 1,215 07/01/2003 400 11/24/2003 825
01/06/2003 1,215 07/01/2003 400 11/24/2003 825
07/01/2003 400 11/24/2003 825
11/24/2003 825
01/15/2004 1,180
07/01/2004 505
08/20/2004 480
01/01/2005 290
04/01/2005 265
07/01/2005 225
09/15/2005 180
01/13/2006 135
07/01/2006 200
1997 C 27,740 0 (25,375) 2,365 05/01/1998 2,210
09/15/1998 365
07/06/1999 1,600
11/15/1999 1,090
06/01/2000 1,575
01/15/2001 2,605
01/01/2002 6,165
05/31/2002 2,390
08/30/2002 560
01/06/2003 1,400
07/01/2003 465
11/24/2003 950
01/15/2004 1,360
07/01/2004 580
08/20/2004 560
01/01/2005 335
04/01/2005 310
07/01/2005 265
09/15/2005 210
01/13/2006 150
07/01/2006 230
Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1997 D	\$ 15,885	\$ 0	\$ (11,860)	\$ 4,025	05/01/1998	\$ 2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
1997 E	23,495	0	(20,060)	3,435	05/01/1998	3,770
1337 L	20,400	O	(20,000)	5,455	07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
1997 F	11,620	(2,930)	(8,430)	260	05/01/1998	1,875
					07/06/1999	385
					11/15/1999	350
					06/01/2000	315
					01/15/2001	275
					01/01/2002	1,350
					05/31/2002	405
					08/30/2002	210
						Continued on next page
This schedule incl	udes bond redemption notices if a	any which have been issued by the T	rustee subsequent to the current	quarter but before the date of this of	disclosure report	

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

							Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outsta</u>	<u>anding</u>	Date Call/Purchase	Purchase Amount
1997 F	\$	\$		\$		01/06/2003	\$ 1,935
						07/01/2003	460
						11/24/2003	420
						07/01/2004	240
						01/01/2005	100
						07/01/2005	40
						09/15/2005	15
						01/13/2006	30
		()	()			07/01/2006	25
1997 G	40,260	(2,755)	(36,935)		570	01/01/2002	520
						05/31/2002	1,660
						08/30/2002	640
						01/06/2003	4,565
						07/01/2003	4,735
						11/24/2003	8,925
						01/15/2004	455
						07/01/2004	7,620
						08/20/2004	245
						01/01/2005	4,070 125
						04/01/2005	
						07/01/2005 09/15/2005	2,035 1,255
						09/13/2005	1,255 45
						07/01/2006	40
1997 I	9,730	0	(6,585)		3,145	07/06/1999	195
1997 1	9,730	O	(0,565)		3,143	01/06/2003	660
						07/01/2003	360
						11/24/2003	740
						01/15/2004	1,550
						07/01/2004	565
						08/20/2004	770
						01/01/2005	280
						04/01/2005	365
						07/01/2005	325
						09/15/2005	245
						01/13/2006	270
						07/01/2006	260
1997 K	22,700	0	(15,365)		7,335	07/06/1999	460
	, -		(,/		,	08/30/2002	10
						01/06/2003	1,535
						07/01/2003	845
						11/25/2003	1,725
						01/15/2004	3,610
							Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

Please refer to the disclaimer on page 1

<u>Series</u> 1997 K	Original Principal Sch. \$	eduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding	Date Call/Purchase 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	Call/ Purchase Amount \$ 1,320 1,795 655 850 750 580 630
1997 L	9,550	(3,660)	(5,540)	350	07/01/2006 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006	600 190 135 120 350 850 305 500 1,425 325 580 405 165 70 40
1998 A	5,710	0	(4,210)	1,500	07/01/2006 07/06/1999 02/15/2000 06/01/2000 01/15/2000 01/01/2002 05/31/2002 08/30/2002 01/06/2002 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	35 30 15 70 205 255 100 235 470 200 410 670 330 360 210 165 160 95

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1998 B	\$ 17,030	\$ (1,745)	\$ (12,150)	\$ 3,135	07/06/1999	\$ 100
					02/15/2000	40
					06/01/2000	75
					01/15/2001	1,285
					01/01/2002	1,705
					05/31/2002	630
					08/30/2002	585
					01/06/2002	1,165
					07/01/2003	475
					11/24/2003	980
					01/15/2004	1,620
					07/01/2004	760
					08/20/2004	840
					01/01/2005	470
					04/01/2005	385
					07/01/2005	360
					09/15/2005	195
					01/13/2006	285
					07/01/2006	195
1998 C	21,775	(4,480)	(11,885)	5,410	01/15/2001	445
					01/01/2002	755
					01/01/2002	25
					05/31/2002	345
					08/30/2002	225
					01/06/2003	790
					07/01/2003	395
					11/24/2003	1,145
					01/15/2004	2,245
					07/01/2004	945
					08/20/2004	1,100
					01/01/2005	770
					04/01/2005	895
					07/01/2005	530
					09/15/2005	385
					01/13/2006	530
		_			07/01/2006	360
1998 E	30,500	0	(19,605)	10,895	01/15/2001	605
					01/01/2002	1,060
					01/01/2002	35
					05/31/2002	470
					08/30/2002	345
					01/06/2003	1,200
					07/01/2003	635
					_	

This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 E	Original Principal \$ \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding	Date Call/Purchase 11/24/2003	Call/ Purchase Amount 1,865
1990 L	Ψ	Ψ	Ψ		01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	3,570 1,605 1,835 1,370 1,565 970 745 1,020
1998 F-1	10,650	(1,885)	(6,390)	2,375	07/01/2006 01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003	710 65 525 75 255 240 695
					07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005	250 720 920 645 610 255 245 175 210
1998 G-1	6,150	0	(4,225)	1,925	01/13/2006 07/01/2006 01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004	225 280 40 295 45 145 150 435 160 470 595 440 415
					08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	415 180 170 130 165 170 220

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Series Oniginal Principal Substitution Subs							Call/
1998 F-2							
1998 F-2 11,385 1998 F-2 11,385 1998 G-2 6,605 0,605 1998 G-2 6,605 0,605 0,701/2005 1998 G-2	1998 H-1	\$ 14,885	\$ 0	\$ (10,230)	\$ 4,655		
1988 G-2 6,605 0 (3,425) 3,180 0,531/2002 345 0,830/2002 360 0,830/2002 360 0,830/2002 3,1040 0,701/2003 3,185 3,116/2004 1,445 0,701/2004 1,445 0,701/2004 1,065 0,820/2004 1,065 0,820/2004 1,065 0,820/2004 1,065 0,820/2004 1,065 0,820/2004 1,065 0,820/2005 0,901/2005 3,185 0,901/2005 3,185 0,901/2005 3,185 0,901/2005							
1988 F-2							
1,040 07/01/2003 1,040 07/01/2003 385 11/24/2003 1,145 11/24/2003 1,145 07/01/2004 1,065 08/20/2004 1,065 08/20/2004 1,065 08/20/2004 1,065 08/20/2005 400 01/01/2005 415 07/01/2005 410 01/13/2006 415 07/01/2005 410 01/13/2006 530 01/13/2006 530 07/01/2006 530 08/30/2002 145 08/30/2002 145 08/30/2002 145 08/30/2002 145 08/30/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2003 470 07/01/2005 515 08/20/2004 390 01/01/2005 515 09/15/2005 360 04/01/2005 515 09/15/2005 360 04/01/2005 515 09/15/2005 360 04/01/2005 515 09/15/2005 360 04/01/2005 360 0							
1986 G-2							
11/24/2003 1,145 01/15/2004 1,065 08/20/2004 1,065 08/20/2004 1,065 08/20/2005 440 04/01/2005 445 07/01/2005 315 09/15/2005 400 01/13/2006 415 07/01/2006 530 01/01/2006 530 01/01/2002 100 05/31/2002 145 08/30/2002 145 08/30/2002 145 08/30/2002 145 08/30/2003 175 11/24/2003 400 01/05/2004 570 07/01/2006 530 01/05/2005 515 08/20/2004 390 01/05/2004 390 01/01/2005 340 07/01/2006 375 07/01/2006 375 07/01/2006 3975							
1998 F-2 1998 F-2 11,385 1998 F-2 11,385 1998 G-2							
1998 F-2 1998 F-2 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) (3,425) 1998 G-2 (4,025) (5,015) (6,015) (6,015) (6,015) (6,015) (7,01/2003 (7,01/2004) (7,01/							
1998 F-2 11,385 (2,345) (5,015) 4,025 (17)(17)(2005 (14)(14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(2005 (14)(17)(17)(2005 (14)(17)(17)(2005 (14)(17)(17)(17)(17)(17)(17)(17)(17)(17)(17							
1998 F-2 11,385 (2,345) (5,015) 4,025 (347) 1998 F-2 11,385 (2,345) (5,015) 4,025 (3701/2006) 530 (347) 1998 F-2 11,385 (2,345) (5,015) 4,025 (3701/2002) 145 (387) 1998 F-2 11,385 (2,345) (5,015) 4,025 (3701/2002) 145 (387) 1998 G-2 (6,605) 0 (3,425) 3,180 (3,3420) (3,180)							
1998 F-2 1998 F-2 11,385 10,345) 10,015) 10,012002 10,017,0003 11,017,0003 11,017,0004 11,017,0004 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0005 11,017,0006 11,017,00							
1998 F-2 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) (5,015) 4,025 01/01/2006 07/01/2006 05/31/2002 145 08/30/2002 140 01/06/2003 175 11/24/2003 08/20/2004 390 04/01/2005 340 07/01/2006 08/20/2004 390 01/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2006 375 501/13/2006 375 1998 G-2 6,605 0 (3,425) 3,180 0 (3,425) 3,180 0 (3,426) 0 (3,							
1998 F-2 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) (5,015) 4,025 01/01/2002 100 05/31/2002 140 01/06/2003 175 07/01/2003 175 07/01/2004 405 08/20/2004 405 08/20/2004 390 01/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2006 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375 07/01/2004 375							
1998 F-2 1998 F-2 1998 F-2 11,385 (2,345) (5,015) 1998 F-2 11,385 (2,345) 15,015) 1998 F-2 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (2,345) 11,385 (3,470) 11,12003 11,12003 11,12003 11,12004 11,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12005 11,12,12006 11,12							
1998 F-2 11,385 (2,345) (5,015) 4,025 01/01/2002 10 05/31/2002 145 08/30/2002 140 01/06/2003 470 07/01/2003 175 11/24/2003 400 01/15/2004 08/20/204 390 01/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 04/01/2005 360 07/01/2006 375 07/01/2004 385 07/01/2004 275 08/20/2004 260 01/16/2004 275							
1998 F-2 11,385 (2,345) (5,015) 4,025 01/01/2002 145 08/30/2002 140 01/06/2003 470 07/01/2003 175 11/24/2003 400 01/15/2004 570 07/01/2005 380 04/01/2005 340 07/01/2005 360 04/01/2005 375 1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/01/2004 395							
145 08/30/2002 146 08/30/2002 140 01/06/2003 470 07/01/2003 175 11/24/2003 400 01/15/2004 570 07/01/2004 405 08/20/2004 390 01/01/2005 360 04/01/2005 360 07/01/2005 360 07/01/2006 375 09/15/2005 280 01/13/2006 375 07/01/2006 440 1998 G-2 6,605 0 0 3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260	4000 F 0	44.005	(0.045)	(5.045)	4.005		
140 08/30/2002 140 01/06/2003 470 07/01/2003 175 11/24/2003 400 01/15/2004 570 07/01/2004 405 08/20/2004 390 01/01/2005 360 04/01/2005 360 07/01/2005 515 09/15/2006 375 09/15/2006 375 01/13/2006 375 01/13/2006 375 01/13/2006 375 08/20/2004 390 01/01/2005 380 07/01/2005 380 07/01/2005 380 07/01/2005 380 07/01/2005 380 07/01/2005 380 01/13/2006 375 09/15/2005 280 01/13/2006 375 09/15/2006 375 07/01/2006 440 07/01/2006 440 07/01/2006 440 07/01/2006 375 08/20/2004 380 07/01/2003 280 07/01/2003 280 07/01/2003 280 07/01/2003 280 07/01/2003 280 07/01/2004 380 07/01/2004 275 08/20/2004 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250 01/01/2005 250	1998 F-2	11,385	(2,345)	(5,015)	4,025		
1998 G-2 6,605 01/06/2003 470 07/01/2003 175 11/24/2003 400 01/15/2004 570 07/01/2004 405 08/20/2004 390 04/01/2005 360 04/01/2005 360 07/01/2005 515 07/01/2006 375 07/01/2006 440 1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/06/2004 355 07/01/2004 265							
1998 G-2 6,605 0 (3,425) 1998 G-2 6,605 0 (3,425) 1,75 07/01/2003 1175 11/24/2003 400 07/01/2004 570 07/01/2004 390 01/01/2005 360 04/01/2005 340 07/01/2005 375 09/15/2005 280 01/13/2006 375 07/01/2006 440 08/30/2002 90 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/16/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$							
1998 G-2 6,605 0 (3,425) 1998 G-2 1998							
1998 G-2 6,605 0 (3,425) 0,701/2004 08/20/2004 08/20/2004 390 01/01/2005 360 07/01/2005 375 09/15/2005 280 01/13/2006 375 07/01/2006 440 440 495 497 1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 01/06/2003 290 01/06/2003 290 01/06/2003 290 01/15/2004 355 07/01/2004 260 01/01/2005 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 08/20/2004 01/01/2005 360 04/01/2005 340 07/01/2005 515 09/15/2005 280 01/13/2006 375 07/01/2006 440 1998 G-2 6,605 0 (3,425) 3,180 0 5/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 08/20/2004 260 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 07/01/2005 360 04/01/2005 515 09/15/2005 280 07/01/2006 375 07/01/2006 440 1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 08/20/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 0,701/2005 515 09/15/2005 280 01/13/2006 375 07/01/2006 440 07/01/2006 440 08/30/2002 90 01/06/2003 290 01/06/2003 290 01/15/2004 355 11/24/2003 260 01/15/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 07/01/2006 440 1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 01/06/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 01/06/2003 290 01/06/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
1998 G-2 6,605 0 (3,425) 3,180 05/31/2002 80 08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
08/30/2002 90 01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250	1998 G-2	6 605	0	(3.425)	3 180		
01/06/2003 290 07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250	1000 0 2	0,000	Ü	(0,420)	3,100		
07/01/2003 115 11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
11/24/2003 260 01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
01/15/2004 355 07/01/2004 275 08/20/2004 260 01/01/2005 250							
07/01/2004 275 08/20/2004 260 01/01/2005 250							
08/20/2004 260 01/01/2005 250							
01/01/2005 250							
04/01/2005 240						04/01/2005	240

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

							Call/
<u>Series</u>	Original Principal	Scheduled Payments		Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1998 G-2	\$	\$	\$		\$	07/01/2005	\$ 370
						09/15/2005	210
						01/13/2006	285
						07/01/2006	345
1998 H-2	15,965	()	(8,270)	7,695	05/31/2002	200
						08/30/2002	205
						01/06/2003	695
						07/01/2003	275
						11/24/2003	635
						01/15/2004	855
						07/01/2004	665
						08/20/2004	630
						01/01/2005	610
						04/01/2005	575
						07/01/2005	900
						09/15/2005	510
						01/13/2006	685
4000 B	40.00=			(40.000)	2 22=	07/01/2006	830
1999 B	18,865	()	(10,000)	8,865	01/15/2001	250
						01/01/2002	345
						01/01/2002	45
						05/31/2002	185
						08/30/2002	180
						01/06/2003	680
						07/01/2003	575
						11/24/2003 01/15/2004	1,360
							1,560
						07/01/2004 08/20/2004	1,055 855
						01/01/2005	935
						04/01/2005	675
						07/01/2005	580
						01/13/2006	305
						07/01/2006	415
1999 C	21,960	(3,470	١	(16,120)	2,370	01/15/2001	455
1999 0	21,900	(3,470)	'	(10,120)	2,070	01/01/2002	1,975
						01/01/2002	50
						05/31/2002	885
						08/30/2002	990
						01/06/2003	3,505
						07/01/2003	440
						11/24/2003	945
						11/24/2000	3-13

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

								Call/
<u>Series</u> 1999C	<u>Original Principal</u> \$	Scheduled Payments \$	\$	Calls/Purchases	\$	<u>Outstanding</u>	Date Call/Purchase 01/15/2004	Purchase Amount \$ 1,145
10000	•	Ψ	Ψ		Ψ		07/01/2004	730
							08/20/2004	615
							01/01/2005	580 420
							04/01/2005 07/01/2005	1,075
							09/15/2005	190
							01/01/2006	900
							01/13/2006	170
1999 D	23,975		0	(13,155)		10,820	07/01/2006 01/15/2001	1,050 310
1999 D	25,975		U	(13,133)		10,020	01/01/2002	440
							01/01/2002	60
							05/31/2002	195
							08/30/2002 01/06/2003	225 865
							07/01/2003	735
							11/24/2003	1,730
							01/15/2004	1,985
							07/01/2004	1,350
							08/20/2004 01/01/2005	1,085 1,190
							04/01/2005	860
							07/01/2005	740
							09/15/2005	500
							01/13/2006 07/01/2006	375 510
1999 H	16,350		0	(10,890)		5,460	01/15/2001	50
	,		-	(::,:::)		2,122	01/01/2002	350
							05/31/2002	60
							08/30/2002 01/06/2003	210 680
							07/01/2003	745
							11/24/2003	1,235
							01/15/2004	1,795
							07/01/2004	1,260
							08/20/2004 01/01/2005	735 910
							04/01/2005	530
							07/01/2005	595
							09/15/2005	410
							01/13/2006 07/01/2006	700 625
							07/01/2000	023

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1999 I	\$ 34,700	\$ (2,145)	\$ (24,215)	\$ 8,340	01/15/2001	\$ 170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002 01/06/2003	1,140
					07/06/2003	3,645 1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
4000 I	4.745	0	(4.045)	2.000	07/01/2006	965
1999 J	4,745	0	(1,845)	2,900	01/06/2003 07/01/2003	50 5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
4000 1/	44.545	(4.350)	(46.040)	25.055	07/01/2006	165
1999 K	44,515	(1,750)	(16,910)	25,855	01/06/2003 07/01/2003	515 45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
2000 A	18,650	0	(10,550)	8,100	07/01/2006 05/31/2002	1,470 360
2000 A	10,000	U	(10,350)	0,100	05/31/2002	855
					08/30/2002	175
					01/06/2003	550
					3.,00,2000	000

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 2000A	Original Principal \$	Scheduled Payments	\$	<u>Calls/Purchases</u>	\$	Outstanding	Date Call/Purchase 01/06/2003	Call/ Purchase Amount \$ 30
2000A	V	Ψ	Ψ		φ		07/01/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004	460 1,285 2,535 835
							08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006	1,030 600 720 340 325
2000 B	16,580	(1,480)		(11,705)		3,395	07/01/2006 05/31/2002 05/31/2002 08/30/2002	450 1,180 760 585
							01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004	1,800 25 330 850 1,725
							07/01/2004 08/20/2004 01/01/2005 07/01/2005	545 685 505 755
2000 C	30,320	C		(18,445)		11,875	01/01/2006 07/01/2006 05/31/2002 05/31/2002 08/30/2002 01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004	1,025 935 580 1,385 285 900 45 750 2,085 4,130
							07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	1,355 1,680 975 1,165 540 1,315 530 725

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of June 30, 2006

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
2000 F	\$ 20,000	\$ 0	\$ (3,145)	\$ 16,855	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
2222			(47.045)	00.075	07/01/2006	1,260
2000 G	39,990	0	(17,615)	22,375	01/06/2003	760
					07/01/2003	360
					11/24/2003 01/15/2004	2,010
					07/01/2004	215
					08/20/2004	4,255 215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
2000 H	32,475	(6,020)	(12,675)	13,780	01/06/2003	595
	5_,	(=,==)	(,)	,	07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
2000 I	20,185	(2,495)	(8,790)	8,900	05/31/2002	25
					08/30/2002	35
					01/06/2003	280
					07/01/2003	100
					11/24/2003	630
					01/15/2004	1,160
					07/01/2004	985
					08/20/2004	1,550
					01/01/2005 04/01/2005	645 995
					07/01/2005	660
					09/15/2005	525
					01/13/2006	490
					07/01/2006	710
					0.70.72000	Continued on next page
						. 3

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of June 30, 2006

									Call/
<u>Series</u>	Original Principal	Scheduled Payments	•	Calls/Purchases	Outstan	nding	Date Call/Purchase	•	Purchase Amount
2000 J	\$ 29,720	\$	0	\$ (15,855)	\$	13,865	05/31/2002	\$	135
							08/30/2002		110
							01/06/2003		895
							07/01/2003		260
							11/24/2003		660
							01/01/2004		505
							01/15/2004		2,190
							07/01/2004		1,465
							08/20/2004		2,265
							01/01/2005		1,010
							04/01/2005		1,565
							07/01/2005		1,550
							09/15/2005		850
							01/01/2006		510
							01/13/2006		805
							07/01/2006		1,080
2001 A	14,570		0	(6,745)		7,825	01/06/2003		200
							01/06/2003		15
							07/01/2003		90
							11/24/2003		825
							01/15/2004		735
							07/01/2004		845
							08/20/2004		660
							01/01/2005		805
							04/01/2005		625
							07/01/2005		270
							09/15/2005		345
							01/13/2006		445
							07/01/2006		885
2001 B	34,855	(2,50	5)	(18,400)		13,950	01/06/2003		1,310
		•	•				01/06/2003		30
							07/01/2003		70
							07/01/2003		175
							11/24/2003		1,620
							01/01/2004		620
							01/15/2004		1,990
							07/01/2004		1,855
							08/20/2004		1,455
							01/01/2005		960
							01/01/2005		775
							04/01/2005		1,365
							07/01/2005		595
							07/01/2005		745
								Conti	nued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of June 30, 2006

									Call/
<u>Series</u>	Original Pri	ncipal	Scheduled Payments		Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase	<u>Purchas</u>	se Amount
2001 B	\$	\$		\$		\$	09/15/2005	\$	1,660
							01/01/2006		715
							01/13/2006		875
							07/01/2006		895
							07/01/2006		690
2001 E (1)		59,405	(36,605)		(2,350)	20,450	08/20/2004		280
` ,			,		, ,		04/01/2005		325
							07/01/2005		115
							09/15/2005		485
							01/13/2006		415
							07/01/2006		730
Single Family Total	\$1,	402,620	\$ (150,685)	\$_	(916,120)	\$ 335,815		\$	916,120

[•] This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

⁽¹⁾ Bonds remarketed on 07/24/2003

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpended <u>Proceeds</u>	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1982A	This issue is fu	ully retired.						
1982B	This issue is fu	ully retired.						
1982C	This issue is fu	ully retired.						
1986A	This issue is fu	ully retired.						
1986B	This issue is fu	ully retired.						
1986C	This issue is fu	ully retired.						
1987A	This issue is fu	ully retired.						
1987BC	This issue is fu	ully retired.						
1987D	This issue is fu	ully retired.						
1988AB	This issue is fu	ully retired.						
1988C	This issue is fu	ully retired.						
1988DE	This issue is fu	ully retired.						
1989A	This issue is fu	ully retired.						
1989B	This issue is fu	ully retired.						
1989CD	This issue is fu	ully retired.						
1990ABC	This issue is fu	ully retired.						
1990DE	This issue is fu	ully retired.						
1991ABC(Non-remarkete	d) This issue is fo	ully retired.						
1991ABC(Re-marketed)	This issue is for	ully retired.						
1992A	This issue is for	ully retired.						
1992 BCD-1	This issue is for	ully retired.						
1992B-2	This issue is for	ully retired.						

	Bond Call/		Harris and ded	_	•			D				T-1-1	
Corios	Purchase		Unexpended		xcess	Drangumanta		Reserve		Othor		Total	Danda Callad/Durahagad
<u>Series</u> 1992 CD-2	<u>Date</u> 01/01/1994	\$	Proceeds 4,800,000	\$	evenues 0	Prepayments	\$	Excess 105,000	\$	Other 0	\$	Called 4,905,000	Bonds Called/Purchased 1994-2006, 2011, 2017 & 2022
1992 CD-2	10/01/1995	Φ	4,000,000	Φ	•	350.000	Φ	105,000	Ф	•	Φ	360.000	1996-2006, 2011, 2017 & 2022
	02/01/1996		0		10,000	330,000		10,000		0		340,000	1997-2006, 2011, 2017 & 2022
	08/01/1996		0		0	585,000		5,000		0		590,000	1997-2006, 2011, 0017 & 2022
	00/01/1990		0		0	700,000		5,000		0		705,000	1997-2006, 2011, 2017 & 2023
	06/16/1997		0		0	325,000		5,000		0		325,000	1998-2005, 2011, 2017 & 2023
	08/12/1997		0		0	400.000		15,000		0		415.000	1998-2006, 2011, 2017 & 2023
	12/01/1997		0		0	585,000		15,000		0		600.000	1998-2006, 2011, 2017 & 2023
	09/15/1998		0		0	363,000		10,000		0		10,000	2017
	10/05/1998		0		0	660,000		10,000		0		660,000	1999-2006, 2011, 2017 & 2023
	01/11/1999		0		0	620.000		0		0		620.000	1999-2006, 2011, 2017 & 2023
	07/01/1999		0		0	715,000		0		0		715,000	2000-2006, 2011, 2017 & 2023
	11/15/1999		0		0	595,000		0		0		595,000	2000-2006, 2011, 2017 & 2023
	06/01/2000		0		0	530,000		0		0		530,000	2001-2006, 2011, 2017 & 2023
	01/15/2001		0		0	730,000		0		0		730.000	2002-2006, 2011, 2017 & 2023
	06/01/2001		0		0	520,000		0		0		520,000	2002-2006, 2011, 2017 & 2023
	01/01/2001		0		0	910,000		0		0		910.000	2002-2006, 2011, 2017 & 2023
	05/31/2002		0		0	775,000		0		0		775.000	2003-2006, 2011, 2017 & 2023
	08/30/2002		0		0	725,000		0		0		775,000	2003-2006, 2011, 2017 & 2023
	01/06/2003		0		0	1,470,000		55 000		0		1,525,000	2003-2006, 2011, 2017 & 2023
	07/01/2003		0		0	1,760,000		55,000		0		1,760,000	2003-2006, 2011, 2017 & 2023
	11/24/2003		0		0	1,445,000		0		0		1,445,000	2004-2006, 2011, 2017 & 2023
	12/15/2003		0		0	3,090,000		0		0		3,090,000	2023
	01/15/2004		0		0	3,090,000		200,000		0		200,000	2011, 2017 & 2023
	08/20/2004		0		0	0		5,000		0		5,000	2017, 2017 & 2023
	04/01/2005		0		0	0		5,000		0		5,000	2017
	07/01/2005		0		0	0		5,000		0		5,000	2017
	01/13/2006		0		0	0		5,000		0		5,000	2017
Total 1992 CD-2	01/13/2000	φ_	4,800,000	Φ	10,000	\$ 17,820,000	Φ	440,000	φ_	0	φ_	23,070,000	2011
10tal 1992 CD-2		Φ_	4,000,000	Φ	10,000	Ψ 17,020,000	Φ	440,000	Ψ_	<u> </u>	Φ_	23,070,000	

1992 E	This issue is fully retired.
1992 F	This issue is fully retired.
1992 G	This issue is fully retired.
1992 H	This issue is fully retired.
1992 I	This issue is fully retired.
1993 B	This issue is fully retired.
1993 C	This issue is fully retired.

							•			
	Bond Call/		_				_		T	
Ocales	Purchase	Unexpended		ess	D		Reserve	Other	Total	Davida Oallad/Davida
Series 1002 D	<u>Date</u>	Proceeds		nues 0	Prepayments	Φ	Excess 0	Other	<u>Called</u>	Bonds Called/Purchase
1993 D	09/23/1994* 12/09/1994*	\$ 0 0	\$	0	\$ 0 0	\$	0	\$ 13,900,000	\$ 13,900,000	1995 1995
		-		0	-		_	11,580,000	11,580,000	
	08/11/1995*	0		0	0		0	40,210,000	40,210,000	1995
	01/01/1997	0		0	65,000		0	0	65,000	2027
	06/01/1997	125,000		0	0		0	0	125,000	2027
	10/05/1998	0		0	930,000		0	0	930,000	2027
	07/01/1999	0		0	1,460,000		0	0	1,460,000	2027
	11/15/1999	0		0	790,000		0	0	790,000	2027
	06/01/2000	0		0	630,000		20,000	0	650,000	2027
	01/15/2001	0		0	545,000		15,000	0	560,000	2027
	01/01/2002	0		0	1,795,000		55,000	0	1,850,000	2027
	05/31/2002	0		0	690,000		20,000	0	710,000	2027
	08/30/2002	0		0	355,000		10,000	0	365,000	2027
	01/06/2003	0		0	1,095,000		35,000	0	1,130,000	2027
	07/01/2003	0		0	480,000		0	0	480,000	2027
	11/24/2003	0		0	680,000		0	0	680,000	2027
	01/15/2004	0		0	2,145,000		105,000	0	2,250,000	2027
	07/01/2004	0		0	1,075,000		. 0	0	1,075,000	2027
	08/20/2004	0		0	1,090,000		65,000	0	1,155,000	2027
	07/01/2005	0		Ö	455,000		15,000	0	470,000	2027
	09/15/2005	0		Ö	1,095,000		35,000	0	1,130,000	2020 & 2027
Total 1993 D	00/10/2000	\$ 125,000	\$	0	\$15,375,000	\$	375,000	\$ 65,690,000	\$ 81,565,000	2020 & 202.
Convertible-Optiv	on bonds, redeemed p	nior to Maridator	y render	Date						
1993 E	This issue is f	fully retired.								
1993 F	07/15/1994*	\$ 0	\$	0	\$ 0	\$	0	\$ 19,655,000	\$ 19,655,000	1995
	09/23/1994*	0		0	0		0	6,390,000	6,390,000	1995
	12/09/1994*	0		0	0		0	18,770,000	18,770,000	1995
	01/16/1996*	0		0	0		0	16,065,000	16,065,000	1996
	01/01/1997	0		0	35,000		0	0	35,000	2020
	09/15/1998	0		0	. 0		5,000	0	5,000	2020
	10/05/1998	0		0	450,000		40,000	0	490,000	2020
	07/01/1999	0		0	700,000		70,000	0	770,000	2000 & 2020
	11/15/1999	0		0	345,000		35,000	0	380,000	2000 & 2020
	06/01/2000	0		Ö	305,000		10,000	0	315,000	2020
	01/15/2001	Ő		Ö	260,000		10,000	Ő	270,000	2020
	01/01/2002	ő		Ö	835,000		25,000	ő	860,000	2020
	05/31/2002	Ő		0	320,000		10,000	ő	330,000	2020
	08/30/2002	0		0	165,000		5,000	0	170,000	2020
	01/06/2003	0		0	510,000		15,000	0	525,000	2020
	07/01/2003	0		0	220,000		0	0	220,000	2020
	11/24/2003	0		0	,		0	0	,	2020
		_		_	315,000		_	-	315,000	2020
	01/15/2004	0		0	1,010,000		40,000 0	0	1,050,000	
	07/01/2004	-		-	500,000		•	-	500,000	2020
	08/20/2004	0		0	505,000		30,000	0	535,000	2020
F-4-1 4000 F	07/01/2005	0	φ	0	<u>210,000</u>	Φ_	5,000	0	<u>215,000</u>	2020
Total 1993 F		\$0	\$	0	\$ 6,685,000	Φ_	300,000	\$ <u>60,880,000</u>	\$ <u>67,865,000</u>	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

Continued on next page

<u>Series</u> 1994 ABC	Bond Call/Purchase <u>Date</u> This issue is fully	Proc	ended <u>eeds</u>	Excess Revenues	<u>Prepayments</u>	1	Reserve <u>Excess</u>	<u>Other</u>	Tota <u>Calle</u>	
1994 D	This issue is fully	y retired.								
1994 E	02/01/1996	\$	0	\$ 0	\$ 0	\$	5,000	\$ 0	\$ 5,00	0 2025
	12/01/1997		0	0	190,000		0	0	190,00	0 1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998		0	0	0		10,000	0	10,00	0 2025
	07/01/1999		0	0	0		0	1,585,000	1,585,00	0 2000-2007, 2013 & 2025
	11/15/1999		0	0	3,210,000		95,000	0	3,305,00	0 2000-2007, 2013 & 2025
	06/01/2000		0	0	850,000		25,000	0	875,00	0 2001-2007, 2013 & 2025
	01/15/2001		0	0	0		10,000	0	10,00	0 2025
	01/01/2002		0	0	5,145,000		160,000	0	5,305,00	0 2002-2007, 2013 & 2025
	05/31/2002		0	0	2,350,000		75,000	0	2,425,00	0 2003-2007, 2013 & 2025
	01/06/2003		0	0	5,000		0	0	5,00	0 2025
	08/20/2004		0	0	0		5,000	0	5,00	0 2025
	04/01/2005		0	0	0		5,000	0	5,00	0 2025
	07/01/2005		0	0	0		165,000	0	165,00	0 2007, 2013 & 2025
	01/13/2006		0	0	 0	_	5,000	0	5,00	<u>0</u> 2025
Total 1994 E		\$	0	\$ 0	\$ 11,750,000	\$_	560,000	\$ <u>1,585,000</u>	\$ <u>13,895,00</u>	<u>0</u>

This issue is fully retired. 1994 HIJ This issue is fully retired. This issue is fully retired. 1994 KLM

1994 FG

1994 NOP

This issue is fully retired.

1994 QRS This issue is fully retired.

Series	Bond Call/ Purchase Date		Unexpended Proceeds		Excess Revenues		Prepayments		Reserve Excess		Other	Total Called	Bonds Called/Purchased
1994 T	09/15/1998	\$	<u>F10ceeus</u> N	\$	<u>Neveriues</u>	\$	<u>riepayments</u>	\$	5,000	\$	<u>Otner</u> 0	\$ 5,000	2017
1004 1	10/05/1998	Ψ	0	Ψ	0	Ψ	245,000	Ψ	10,000	Ψ	0	255,000	2017
	07/06/1999		0		0		735,000		30,000		0	765,000	2000-2008 & 2017
	11/15/1999		0		0		685,000		20,000		0	705,000	2000-2008 & 2017
	06/01/2000		40,000		0		560,000		15,000		0	615,000	2001-2008 & 2017
	01/15/2001		0,000		0		860,000		35,000		0	895,000	2002-2008 & 2017
	01/01/2002		0		0		1,780,000		60,000		0	1,840,000	2002-2008 & 2017
			0		_								
	05/31/2002		Ū		0		720,000		30,000		0	750,000	2003-2008 & 2017
	08/30/2002		0		0		415,000		15,000		0	430,000	2003-2008 & 2017
	01/06/2003		0		0		1,360,000		45,000		0	1,405,000	2003-2008 & 2017
	07/01/2005		0		0		905,000		0		0	905,000	2004-2008 & 2017
	11/24/2003		0		0		1,280,000		0		0	1,280,000	2004-2008 & 2017
	01/15/2004		0		0		0		75,000		0	75,000	2005-2008 & 2017
	07/01/2004		0		0		955,000		0		0	955,000	2005-2008 & 2017
	08/20/2004		0		0		0		35,000		0	35,000	2007 & 2017
	01/01/2005		0		0		360,000		0		0	360,000	2005-2008 & 2017
	04/01/2005		0		0		0		15,000		0	15,000	2017
	07/01/2005		0		0		150,000		5,000		0	155,000	2006-2008 & 2017
	09/15/2005		0		0		115,000		5,000		0	120,000	2007-2008 & 2017
	01/13/2006		0		0		195,000		5,000		0	200,000	2007-2008 & 2017
Total 1994 T		\$	40,000	\$	0	\$	11,320,000	\$	405,000	\$_	0	\$ 11,765,000	

1994 U	This issue is fully retired.
1994 V	This issue is fully retired.
1995 A	This issue is fully retired.
1995 B	This issue is fully retired.
1995 C	This issue is fully retired.
1995 D	This issue is fully retired.
1995 EF	This issue is fully retired.

	Bond Call/ Purchase	Unexpended	Excess		Reserve		Total	
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>	<u>Called</u>	Bonds Called/Purchased
1995 GHI	01/01/1997	\$ 0	\$ 0	\$ 130,000	\$ 0	\$ 0	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	0	0	0	0	20,000	2012, 2017 & 2027
	09/15/1998	0	0	0	5,000	0	5,000	2012
	10/05/1998	0	0	1,800,000	50,000	0	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	0	0	2,810,000	95,000	0	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	0	0	1,490,000	45,000	0	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	0	0	1,220,000	40,000	0	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	0	0	1,050,000	35,000	0	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	0	0	3,420,000	110,000	0	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	0	0	1,310,000	50,000	0	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	0	0	660,000	20,000	0	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	0	0	2,045,000	65,000	0	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	0	0	825,000	0	0	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	0	0	1,090,000	20,000	0	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	0	0	4,205,000	150,000	0	4,355,000	2017-2018 & 2027
	07/01/2004	0	0	1,250,000	20,000	0	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	0	0	2,670,000	95,000	0	2,765,000	2017-2018 & 2027
	07/01/2005	0	0	805,000	25,000	0	830,000	2012, 2017-2018 & 2027
	09/15/2005	0	0	1,320,000	40,000	0	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	0	0	0	5,000	0	5,000	2012
Total 1995 GHI		\$ 20,000	\$0	\$ <u>28,100,000</u>	\$ 870,000	\$ <u> </u>	\$ 28,990,000	

1995 J This issue is fully retired.

1995 K This issue is fully retired.

1995 L This issue is fully retired.

								<u></u>
	Bond Call/							
	Purchase	Unexpended	Excess		Reserve		Total	
Series	Date	Proceeds	Revenues	Prepayments	Excess	<u>Other</u>	Called	Bonds Called/Purchased
1995 M	07/26/1996*	\$0	\$0	\$ 0	\$ 370,000	\$11,975,000	\$ 12,345,000	1996
	12/02/1996*	0	0	0	400,000	13,465,000	13,865,000	1996
		0		-	0			
	07/01/1999		0	280,000	-	0	280,000	2000-2009 & 2017
	11/15/1999	0	0	1,345,000	40,000	0	1,385,000	2000-2009 & 2017
	06/01/2000	0	0	410,000	15,000	0	425,000	2001-2009 & 2017
	01/15/2001	0	0	0	15,000	0	15,000	2017
	01/01/2002	0	0	4,250,000	145,000	0	4,395,000	2002-2009 & 2017
	05/31/2002	Õ	Ö	925,000	45,000	Ö	970,000	2003-2009 & 2017
	08/30/2002	0	Ö	490,000	15,000	0	505,000	2003-2009 & 2017
		-				_		
	01/06/2003	0	0	1,600,000	65,000	0	1,665,000	2003-2009 & 2017
	07/01/2003	0	0	1,485,000	0	0	1,485,000	2004-2009 & 2017
	11/24/2003	0	0	1,420,000	0	0	1,420,000	2004-2009 & 2017
	01/15/2004	0	0	0	120,000	0	120,000	2005-2009, 2017
	07/01/2004	0	0	2,780,000	. 0	0	2,780,000	2005-2009 & 2017
	08/20/2004	0	Ö	0	95,000	0	95,000	2005-2009 & 2017
		0		•	_	-		
	01/01/2005	-	0	1,225,000	0	0	1,225,000	2005-2009 & 2017
	04/01/2005	0	0	0	45,000	0	45,000	2008-2009 & 2017
	07/01/2005	0	0	425,000	25,000	0	450,000	2006-2009 & 2017
	09/15/2005	0	0	1,065,000	30,000	0	1,095,000	2006-2009 & 2017
	01/13/2006	0	0	0	10,000	0	10,000	2017
Total 1995 M	•	\$ 0	\$ 0	\$17,700,000	\$1,435,000		\$ 44,575,000	
	ation bonds rodo	emed prior to Manda	T		Ψ1, 100,000	Ψ <u>20,440,000</u>	Ψ 11,070,000	
Convertible-Op	olion bonds, redet	erried prior to Marida	atory refluer Date	,				
400E NI								
1995 N	This issue is ful	ly retired.						
1995 N 1995 O	This issue is ful This issue is ful							
1995 O	This issue is ful	ly retired.	\$ 0	\$ 300,000	\$ 0	\$ 0	\$ 300,000	2022
	This issue is ful 12/01/1997	ly retired. \$ 0	\$ 0	\$ 300,000		\$ 0	\$ 300,000	2022
1995 O	This issue is ful 12/01/1997 05/01/1998	ly retired. \$ 0 1,920,000	0	0	60,000	0	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998	ly retired. \$ 0 1,920,000 0	0 0	0 1,155,000	60,000 45,000	0	1,980,000 1,200,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998	ly retired. \$ 0 1,920,000	0	0	60,000 45,000 5,000	0	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998	ly retired. \$ 0 1,920,000 0	0 0	0 1,155,000	60,000 45,000 5,000	0	1,980,000 1,200,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999	ly retired. \$ 0 1,920,000 0 115,000	0 0 0 0	0 1,155,000 0 3,015,000	60,000 45,000 5,000 5,000	0 0 0	1,980,000 1,200,000 120,000 3,020,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999	ly retired. \$ 0 1,920,000 0 115,000 0 0	0 0 0 0	0 1,155,000 0 3,015,000 2,370,000	60,000 45,000 5,000 5,000 70,000	0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000	ly retired. \$ 0 1,920,000 0 115,000 0 0 0	0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000	60,000 45,000 5,000 5,000 70,000 45,000	0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001	\$ 0 1,920,000 0 115,000 0 0 0	0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0	60,000 45,000 5,000 5,000 70,000 45,000 10,000	0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 10,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002	\$ 0 1,920,000 0 115,000 0 0 0	0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000	0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002	\$ 0 1,920,000 0 115,000 0 0 0 0	0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000	0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028 2015 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002	\$ 0 1,920,000 0 115,000 0 0 0	0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000	0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002	\$ 0 1,920,000 0 115,000 0 0 0 0	0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000	0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 10,000 7,405,000 2,320,000 2,435,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028 2015 & 2028 2015 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000	0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028 2015 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003	\$ 0 1,920,000 0 115,000 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000	0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015 2015, 2022 & 2028 2015 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is ful 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000 1,925,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0	0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015, 2022 & 2028 2015 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000 1,925,000 5,385,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000	0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2015, 2028 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000 1,925,000 5,385,000 1,240,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000	0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000 1,240,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2015, 2028 & 2018 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000 1,925,000 5,385,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000	0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2015, 2028 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 3,955,000 1,250,000 1,925,000 5,385,000 1,240,000 2,085,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000	0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 7,405,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000 1,240,000 2,190,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2005-2008, 2015, 2018-2019 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 1,250,000 1,925,000 5,385,000 1,240,000 2,085,000 540,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000	0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000 1,240,000 2,190,000 540,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 1,250,000 1,925,000 5,385,000 1,240,000 2,085,000 540,000 920,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000 0 45,000	0 0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000 1,240,000 2,190,000 540,000 965,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 2,365,000 1,250,000 1,925,000 1,925,000 1,240,000 2,085,000 540,000 920,000 1,020,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000 0 45,000 35,000	0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 5,655,000 1,240,000 2,190,000 540,000 965,000 1,055,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005	\$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 3,955,000 1,250,000 1,925,000 5,385,000 1,240,000 2,085,000 540,000 920,000 1,020,000 440,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000 0 45,000 35,000 15,000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 1,240,000 2,190,000 540,000 965,000 1,055,000 455,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028
1995 O 1996 ABC	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005	ly retired. \$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 1,250,000 1,250,000 1,240,000 2,085,000 540,000 920,000 1,020,000 440,000 900,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000 0 45,000 35,000 15,000 30,000	0 0 0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,240,000 2,190,000 540,000 965,000 1,055,000 455,000 930,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028
1995 O	This issue is full 12/01/1997 05/01/1998 09/15/1998 04/01/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005	\$ 0 1,920,000 0 115,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0 0	0 1,155,000 0 3,015,000 2,370,000 1,450,000 0 7,180,000 2,240,000 3,955,000 1,250,000 1,925,000 5,385,000 1,240,000 2,085,000 540,000 920,000 1,020,000 440,000	60,000 45,000 5,000 70,000 45,000 10,000 225,000 80,000 70,000 125,000 0 270,000 0 105,000 0 45,000 35,000 15,000	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,980,000 1,200,000 120,000 3,020,000 2,440,000 1,495,000 2,320,000 2,435,000 4,080,000 1,250,000 1,925,000 1,240,000 2,190,000 540,000 965,000 1,055,000 455,000	1998-2008, 2015, 2018-2019, 2022 & 2028 2015, 2022 & 2028 2003, 2005, 2015, 2018-2019, 2022 & 2028 2015 & 2022 2022 & 2028 2015, 2022 & 2028 2015, 2022 & 2028 2015 & 2028 2015, 2022 & 2028 2015 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2003-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2004-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019, 2022 & 2028 2005-2008, 2015, 2018-2019 & 2028 2006-2008, 2015, 2018-2019 & 2028

	Bond Call/										
	Purchase		Unexpended	Ex	cess		Reserve			Total	
<u>Series</u>	<u>Date</u>		<u>Proceeds</u>		enues	Prepayments	<u>Excess</u>	<u>Other</u>		<u>Called</u>	Bonds Called/Purchased
1996 DEF	05/01/1998	\$	6,200,000	\$	0	\$ 0	\$ 185,000	0)	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998		0		0	40,000	10,000	0)		2007-2008 & 2016-2017
	10/05/1998		0		0	975,000	35,000	0)	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999		0		0	0	5,000	0)		2017
	07/01/1999		0		0	1,375,000	0	0)	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999		0		0	2,225,000	65,000	0			2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000		0		0	1,070,000	35,000	0			2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001		0		0	2,515,000	85,000	0			2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002		0		0	5,025,000	160,000	0			2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002		0		0	2,530,000	85,000	0			2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002		0		0	1,375,000	40,000	0			2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003		0		0	3,680,000	120,000	0			2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003		0		0	2,120,000	0	0			2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003		0		0	3,930,000	0	0			2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004		0		0	3,060,000	285,000	0		, ,	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004		0		0	2,045,000	0	0			2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004		0		0	1,005,000	95,000	0			2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005		0		0	1,230,000	0	0			2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005		0		0	580,000	60,000	0			2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005		0		0	910,000	35,000	0			2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005		0		0	515,000	15,000	0			2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006		<u>0</u>	.—	0	<u>815,000</u>	30,000	0	_		<u>0</u> 2007-2008, 2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		\$_	6,200,000	\$	0	\$ <u>37,020,000</u>	\$ <u>1,345,000</u>	\$0	<u> </u>	\$ 44,565,000	<u>)</u>
1996 GHI	05/01/1998	\$	4,000,000	\$	0	\$ 0	\$ 120,000	\$ 0)	\$ 4.120.000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	•	0	•	0	1,055,000	30,000	0)		1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999		Ö		Ö	3,180,000	100,000	0		, ,	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999		Ö		Ö	2,925,000	95,000	0)		2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000		0		0	2,400,000	75,000	0)		2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001		0		0	3,740,000	120,000	0)		2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002		0		0	8,020,000	245,000				2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002		0		0	3,235,000	105,000	0)		2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002		0		0	1,950,000	55,000	0)		2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003		0		0	6,525,000	200,000	0)		2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003		0		0	1,725,000	0	0)		2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003		0		0	2,635,000	40,000	0)		2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004		0		0	7,220,000	290,000	0)		2021, 2026 & 2028
	07/01/2004		0		0	1,840,000	25,000	0)		2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004		0		0	2,940,000	120,000	0)		2021, 2026 & 2028
	01/01/2005		0		0	710,000	10,000	0)		2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005		0		0	1,145,000	45,000	0)		2021, 2026 & 2028
	07/01/2005		0		0	790,000	25,000	0)	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005		0		0	630,000	20,000	0)	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	_	0	_	0	1,080,000	30,000	0	<u> </u>		2007-2008, 2017, 2021, 2026 & 2028
Total 1996 GHI		\$	4,000,000	\$	0	\$ 53,745,000	\$ 1,750,000	\$(0	\$ 59,495,000	<u>)</u>

Bond Call/ Purchase Date 1996 JK 08/01/1997* 10/01/1997* 12/10/1997* 11/15/1999 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 Total 1996 JK * Convertible-Option bonds, reco	Unexpended Proceeds Revenues Revenues Revenues 0 \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0 365,000 0 235,000 175,000 5,000 220,000 10,000 1,415,000 50,000 90,000 5,000 500,000 20,000 755,000 0 365,000 0 0 40,000 890,000 0 0 25,000 550,000 0 460,000 15,000 270,000 10,000 215,000 5,000 \$5,905,000 \$1,045,000	11,735,000 12,100,000 7,625,000 7,860,000 130,000 310,000 0 230,000 0 1,570,000 0 5,000 0 95,000 0 755,000 0 365,000 0 40,000 0 890,000 0 25,000 0 550,000 0 20,000 0 475,000 0 280,000 0 220,000	Bonds Called/Purchased 1997 1997 1997 2003-2009, 2017 & 2021 2002-2009, 2017 & 2021 2002-2009, 2017 & 2021 2009 2005, 2007-2009, 2017 & 2021 2004-2009, 2017 & 2021 2004-2009, 2017 & 2021 2007, 2009 & 2017 2005-2009, 2017 & 2021 2009 & 2017 2005-2009, 2017 & 2021 2009 & 2017 2005-2009, 2017 & 2021 2009 & 2017 2006-2009, 2017 & 2021 2006-2009, 2017 & 2021 2006-2009, 2017 & 2021 2006-2009, 2017 & 2021 2007-2009, 2017 & 2021
1997 ABC 05/01/1998 09/15/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006	\$ 4,620,000 \$ 0	\$ 0 \$ 140,000 1,600,000 0 0 1,060,000 30,000 1,530,000 45,000 2,530,000 85,000 5,985,000 190,000 2,320,000 85,000 2,050,000 60,000 5,055,000 165,000 1,700,000 0 315,000 2,055,000 130,000 1,845,000 130,000 1,155,000 1,000,000 1,155,000 10,000 1,000,000 70,000 860,000 30,000 680,000 20,000 490,000 20,000	0 365,000 0 1,600,000 0 1,090,000 0 1,575,000 0 2,615,000 0 6,175,000 0 2,405,000 0 2,405,000 0 1,700,000 0 3,435,000 0 4,965,000 0 1,975,000 0 1,975,000 0 1,070,000 0 890,000 0 700,000 0 510,000	1999-2009, 2012, 2017, 2021, 2025 & 2029 2025 & 2029 2025 2025 2025 2025 & 2029 2017, 2025 & 2029 2017, 2025 & 2029 2017, 2025 & 2029 2009, 2017 & 2029 2003-2009, 2012, 2017, 2021 & 2029 2004-2009, 2012, 2017, 2021 & 2029 2004-2009, 2012, 2017, 2021 & 2029 2004-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2005-2009, 2012, 2017, 2021 & 2029 2006-2009, 2012, 2017, 2021 & 2029 2006-2009, 2012, 2017, 2021 & 2029 2006-2009, 2012, 2017, 2021 & 2029 2006-2009, 2012, 2017, 2021 & 2029 2006-2009, 2012, 2017, 2021 & 2029 2007-2009, 2012, 2017, 2021 & 2029 2007-2009, 2012, 2017, 2021 & 2029

	Bond Call/									
	Purchase	L	Jnexpended	Exc	cess		Reserve		Total	
<u>Series</u>	<u>Date</u>		<u>Proceeds</u>		enues enues	<u>Prepayments</u>	<u>Excess</u>	<u>her</u>	<u>Called</u>	Bonds Called/Purchased
1997 DEF	05/01/1998	\$	7,975,000	\$	0	\$ 0	240,000	\$ 0	\$ 8,215,000	1999-2007, 2012, 2019, 2021, 2024 & 2029
	07/06/1999		945,000		0	660,000	60,000	0	1,665,000	2000-2007, 2012, 2019, 2021, 2024 & 2029
	11/15/1999		0		0	1,530,000	45,000	0	1,575,000	2012, 2024 & 2029
	06/01/2000		0		0	1,375,000	45,000	0	1,420,000	2004, 2007, 2012, 2024 & 2029
	01/15/2001		0		0	1,180,000	45,000	0	1,225,000	2004, 2006-2007, 2012, 2024 & 2029
	01/01/2002		0		0	4,000,000	125,000	0	4,125,000	2003-2007, 2012, 2024 & 2029
	05/31/2002		0		0	1,845,000	65,000	0	1,910,000	2012 & 2029
	08/30/2002		0		0	1,225,000	35,000	0	1,260,000	2007, 2012, 2021 & 2029
	01/06/2003		0		0	3,020,000	100,000	0	3,120,000	2003-2007, 2012, 2019, 2021 & 2029
	07/01/2003		0		0	2,005,000	0	0	2,005,000	2004-2007, 2019, 2021 & 2029
	11/24/2003		0		0	2,160,000	15,000	0	2,175,000	2004-2007, 2019, 2021 & 2029
	01/15/2004		0		0	5,075,000	250,000	0	5,325,000	2019, 2021 & 2029
	07/01/2004		0		0	1,225,000	10,000	0	1,235,000	2005-2007, 2019, 2021 & 2029
	08/20/2004		0		0	1,525,000	75,000	0	1,600,000	2019, 2021 & 2029
	01/01/2005		0		0	570,000	10,000	0	580,000	2005-2007, 2019, 2021 & 2029
	04/01/2005		0		0	715,000	35,000	0	750,000	2019, 2021 & 2029
	07/01/2005		0		0	615,000	25,000	0	640,000	2006-2007, 2019, 2021 & 2029
	09/15/2005		0		0	365,000	10,000	0	375,000	2006-2007, 2019, 2021 & 2029
	01/13/2006		0		0	525,000	20,000	 0	545,000	2007, 2019, 2021 & 2029
Total 1997 DEF		\$	8,920,000	\$	0	\$ 29,615,000	\$ 1,210,000	\$ 0	\$ 39,745,000	
1997 G	01/01/2002	\$	0	\$	0	\$ 485,000	\$ 35,000	\$ 0	\$ 520,000	2003-2009 & 2018
	05/31/2002		0		0	1,595,000	65,000	0	1,660,000	2003-2009 & 2018
	08/30/2002		0		0	620,000	20,000	0	640,000	2003-2009 & 2018
	01/06/2003		0		0	4,415,000	150,000	0	4,565,000	2003-2009 & 2018
	07/01/2003		0		0	4,735,000	0	0	4,735,000	2004-2009 & 2018
	11/24/2003		0		0	8,925,000	0	0	8,925,000	2004-2009 & 2018
	01/15/2004		0		0	0	455,000	0	455,000	2005-2009 & 2018
	07/01/2004		0		0	7,620,000	0	0	7,620,000	2005-2009 & 2018
	08/20/2004		0		0	0	245,000	0	245,000	2005-2009 & 2018
	01/01/2005		0		0	4,070,000	0	0	4,070,000	2005-2009 & 2018
	04/01/2005		0		0	0	125,000	0	125,000	2006-2009 & 2018-2019
	07/01/2005		0		0	1,970,000	65,000	0	2,035,000	2006-2009 & 2018
	09/15/2005		0		0	1,220,000	35,000	0	1,255,000	2006-2009 & 2018
	01/13/2006		0		0	45,000	0	 0	45,000	2008 & 2018
Total 1997 G		\$	0	\$	0	\$ <u>35,700,000</u>	\$ <u>1,195,000</u>	\$ 0	\$ <u>36,895,000</u>	

1997 H This issue is fully retired.

<u>Series</u> 1997 I	Bond Call/ Purchase <u>Date</u> 07/06/1999 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006	Unexpended Proceeds \$ 190,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Excess Revenues \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$\begin{array}{c} \text{Prepayments} & 0 & 640,000 & 360,000 & 740,000 & 1,475,000 & 565,000 & 730,000 & 280,000 & 345,000 & 315,000 & 240,000 & 260,000 & \end{array}	Reserve <u>Excess</u> \$ 5,000 20,000 0 75,000 0 40,000 0 20,000 10,000 5,000 10,000	0 0 0 0 0 0 0 0	Total	Bonds_ Called/Purchased 2017 2017 2017 2017 2017 2017 2017 2017
Total 1997 I		\$ <u>190,000</u>	\$0	\$ 5,950,000	\$ <u>185,000</u>	\$ <u> </u>	\$ 6,325,000	
1997 J	This issue is fully ref	tired.						
1997 K	07/06/1999 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006	\$ 445,000 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 0 10,000 1,490,000 845,000 1,725,000 3,430,000 1,320,000 1,705,000 655,000 805,000 730,000 565,000 610,000	\$ 15,000 0 45,000 0 0 180,000 0 90,000 0 45,000 20,000 15,000	0 0 0 0 0 0 0 0	\$ 460,000 10,000 1,535,000 845,000 1,725,000 3,610,000 1,320,000 1,795,000 655,000 850,000 750,000 580,000	2026 & 2029 2026 2026 & 2029 2026 & 2029
Total 1997 K		\$ <u>445,000</u>	\$ <u> </u>	\$ <u>13,890,000</u>	\$ <u>430,000</u>	Ψ <u> </u>	\$ <u>14,765,000</u>	
1997 L Total 1997 L	07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006	\$ 190,000 0 0 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0	\$ 0 135,000 115,000 330,000 815,000 285,000 485,000 1,375,000 325,000 555,000 390,000 165,000 40,000 40,000 \$ 5,120,000	\$ 0 5,000 20,000 35,000 20,000 15,000 0 25,000 15,000 0 5,000 0	\$ 0 0 0 0 0 0 0 0 0	\$ 190,000 135,000 120,000 350,000 850,000 500,000 1,425,000 325,000 580,000 405,000 165,000 70,000 40,000 45,000 \$ 5,505,000	2000-2007 & 2010 2007 2007 & 2010 2010 2010 2010 2010 2003-2007 & 2010 2004-2007 2004-2007 2005-2007 2006-2007 2006-2007 2007
		+	+		+ <u></u>		ed on next page	

	Bond Call/								
	Purchase	Unexpended	Excess		Reserve			Total	Bonds
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	<u>Revenues</u>	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>		<u>Called</u>	Called/Purchased
1998 AB	07/06/1999	\$ 0	\$ 0	\$ 0	\$ 0	\$ 130,000	\$	130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	0	0	0	0		55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	0		145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	0	0	1,440,000	50,000	0		1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	0	0	1,900,000	60,000	0		1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	0	0	700,000	30,000	0		730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	0	0	800,000	20,000	0		820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	0	0	1,580,000	55,000	0		1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	0	0	675,000	0	0		675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	0	0	1,390,000	0	0		1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	0	0	2,155,000	135,000	0		2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	0	0	1,090,000	0	0		1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	0	0	1,130,000	70,000	0		1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	0	0	680,000	0	0		680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	0	0	510,000	40,000	0		550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	0	0	500,000	20,000	0		520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	0	0	280,000	10,000	0		290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	0	0	405,000	15,000	0	-	420,000	2007-2011, 2017, 2024 & 2029
Total 1998 AB		\$ <u>90,000</u>	\$ <u>30,000</u>	\$ <u>15,310,000</u>	\$ <u>510,000</u>	\$ <u>130,000</u>	\$_	16,070,000	
1998 C	01/15/2001	\$ 0	\$ 0	\$ 425,000	\$ 20,000	\$ 0	\$	445,000	2002-2010 & 2017
	01/01/2002	25,000	0	730,000	25,000	0		780,000	2002-2010 & 2017
	05/31/2002	0	0	330,000	15,000	0		345,000	2002-2010 & 2017
	08/30/2002	0	0	220,000	5,000	0		225,000	2002-2010 & 2017
	01/06/2003	0	0	765,000	25,000	0		790,000	2002-2010 & 2017
	07/01/2003	0	0	395,000	0	0		395,000	2004-2010 & 2017
	11/24/2003	0	0	1,145,000	0	0		1,145,000	2004-2010 & 2017
	01/15/2004	0	0	2,110,000	135,000	0		2,245,000	2005-2010 & 2017
	07/01/2004	0	0	945,000	0	0		945,000	2005-2010 & 2017
	08/20/2004	0	0	1,035,000	65,000	0		1,100,000	2005-2010 & 2017
	01/01/2005	0	0	770,000	0	0		770,000	2005-2010 & 2017
	04/01/2005	0	0	840,000	55,000	0		895,000	2006-2010 & 2017
	07/01/2005	0	0	510,000	20,000	0		530,000	2006-2010 & 2017
	09/15/2005	0	0	375,000	10,000	0		385,000	2006-2010 & 2017
	01/13/2006	0	0	530,000	0	0		530,000	2007-2010 & 2017
Total 1998 C		\$ 25,000	\$ 0	\$ <u>11,125,000</u>	\$ 375,000	\$ 0	\$	11,525,000	

1998 D This issue is fully retired.

<u>Series</u> 1998 E	Bond Call/ Purchase <u>Date</u> 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	Unexpended Proceeds \$ 0 35,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Excess Revenues \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$\frac{\text{Prepayments}}{585,000}\$ 1,030,000 455,000 335,000 1,160,000 635,000 1,865,000 1,605,000 1,725,000 1,370,000 1,475,000 935,000 725,000 935,000 725,000	Reserve <u>Excess</u> \$ 20,000 30,000 15,000 10,000 40,000 0 210,000 0 110,000 0 90,000 35,000 20,000 50,000	\$ 0 \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	,095,000 470,000 345,000 ,200,000 635,000 ,865,000 ,605,000 ,835,000 ,370,000 ,565,000 970,000 745,000	Bonds Called/Purchased 2025 & 2030
Total 1998 E		\$ 35,000	\$ <u> </u>	\$ <u>18,230,000</u>	\$ <u>630,000</u>	\$ <u> </u>	3,895,000	
1998 FGH-1 Total 1998 FGH-1	01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	\$ 0 225,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0 0 0	\$ 200,000 1,480,000 715,000 730,000 2,100,000 795,000 2,335,000 2,775,000 2,150,000 1,905,000 875,000 775,000 595,000 755,000 785,000 \$ 18,970,000	\$ 5,000 60,000 30,000 20,000 70,000 0 185,000 0 125,000 25,000 25,000 25,000 \$ 620,000	0 0 0 2 0 0 2 0 2 0 2 0 2 0 0 0 0 0		2004-2005, 2007-2010, 2017, 2022, 2031 2002-2010, 2017, 2022 & 2033 2003-2010, 2017, 2022 & 2031 2003-2010, 2017, 2022 & 2031 2003-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2006-2010, 2017, 2022 & 2031 2007-2010, 2017, 2022 & 2031
1998 FGH-2 Total 1998 FGH-2	01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006	\$ 0 0 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0	\$ 0 410,000 420,000 1,405,000 565,000 1,295,000 1,655,000 1,345,000 1,195,000 1,220,000 1,080,000 1,730,000 970,000 1,300,000 \$14,590,000	\$ 10,000 15,000 15,000 50,000 0 125,000 0 85,000 0 75,000 55,000 30,000 45,000 \$ 505,000	0 0 1 0 1 0 1 0 1 0 1 0 1 0 1	,455,000 565,000 ,295,000 ,780,000 ,345,000 ,280,000 ,220,000 ,155,000	2017 2003-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2003-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2004-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2005-2010, 2017, 2022 & 2031 2006-2010, 2017, 2022 & 2031 2006-2010, 2017, 2022 & 2031 2006-2010, 2017, 2022 & 2031 2006-2010, 2017, 2022 & 2031 2007-2010, 2017, 2022 & 2031
10tal 1998 FGH-2		Φ0	<u>Ф</u>	Ф <u>14,590,000</u>	Φ <u>505,000</u>	φ <u>υ</u> \$ <u>15</u>	,,uyo,uuu	

<u>Series</u> 1999 BCD	Bond Call/ Purchase <u>Date</u> 01/15/2001 01/01/2002	Unexpended <u>Proceeds</u> \$ 475,000 155,000	Excess Revenues \$ 0 0	Prepayments \$ 505,000 2,675,000	Reserve <u>Excess</u> \$ 35,000 85,000	Other \$ 0 0	Total <u>Called</u> \$ 1,015,000 2,915,000	Bonds Called/Purchased 2013, 2017, 2020, 2024, 2026 & 2031 2013, 2017, 2020, 2024, 2026 & 2031 2004, 2006, 2008, 2010, 2013, 2017, 2020, 2024, 2026 &
Total 1999 BCD	05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/01/2006 01/13/2006	0 0 0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0	1,200,000 1,360,000 4,905,000 1,750,000 4,035,000 4,355,000 2,365,000 2,705,000 1,820,000 2,315,000 670,000 900,000 800,000	65,000 35,000 145,000 0 335,000 0 190,000 0 135,000 80,000 20,000 0 50,000 \$ 1,175,000	0 0 0 0 0 0 0 0 0 0	1,265,000 1,395,000 5,050,000 1,750,000 4,035,000 4,690,000 3,135,000 2,555,000 2,705,000 1,955,000 2,395,000 690,000 850,000 \$37,300,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031 2013, 2017, 2020, 2024, 2026 & 2031 2003-2010, 2013, 2017, 2020, 2024, 2026 & 2031 2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031 2004-2010, 2013, 2017, 2020, 2026 & 2031 2004-2010, 2013, 2017, 2020, 2026, & 2031 2005-2010, 2013, 2017, 2020, 2026 & 2031 2005-2010, 2013, 2017, 2020, 2026 & 2031 2005-2010, 2013, 2017, 2020, 2026 & 2031 2006-2010, 2013, 2017, 2020, 2026 & 2031 2006-2010, 2013, 2017, 2020, 2026 & 2031 2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031 2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031 2024 2006-2010, 2013, 2017, 2020, 2026 & 2031
1999 G		-	e is fully retired.	+	+	·	* = 12.2.1.2.2	
1999 HI	01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 190,000 2,305,000 940,000 1,310,000 4,200,000 2,335,000 4,815,000 3,350,000 1,800,000 2,365,000 1,270,000 1,505,000 1,015,000 1,725,000	\$ 30,000 70,000 45,000 40,000 125,000 0 335,000 0 175,000 60,000 30,000 50,000	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 220,000 2,375,000 985,000 1,350,000 4,325,000 2,335,000 5,150,000 3,350,000 1,975,000 2,365,000 1,375,000 1,045,000 1,775,000	2012-2013, 2017, 2021 & 2024 2011-2014, 2017, 2021, 2024, 2027 & 2031 2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031 2003-2014, 2017, 2021, 2024, 2027 & 2031 2003-2014, 2017, 2021, 2024, 2027 & 2031 2004-2014, 2017, 2021, 2024, 2027 & 2031 2004-2014, 2017, 2021, 2024, 2027 & 2031 2005-2014, 2017, 2021, 2027 & 2031 2006-2014, 2017, 2021, 2027 & 2031 2007-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		\$ <u> </u>	\$ <u> </u>	\$ <u>32,450,000</u>	\$ <u>1,065,000</u>	\$ <u> </u>	\$ <u>33,515,000</u>	Continued on most con-

	Bond Call/							
	Purchase	Unexpended	Excess		Reserve		Total	
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	<u>Revenues</u>	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>	<u>Called</u>	Bonds Called/Purchased
1999 JK	01/06/2003	\$ 0	\$ 0	\$ 550,000	\$ 15,000	\$ 0	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	0	0	50,000	0	0	50,000	2006, 2016, 2017 & 2033
	11/24/2003	0	0	275,000	0	0	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	0	0	2,880,000	115,000	0	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	0	0	325,000	0	0	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	0	0	2,895,000	105,000	0	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	0	0	445,000	0	0	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	0	0	3,910,000	145,000	0	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	0	Ö	1,520,000	55,000	0	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	Ö	Ő	1,580,000	50,000	Ŏ	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	0	0	2,135,000	70,000	0	2,205,000	2007-2013, 2017, 2019 & 2033
	01/13/2000			2,133,000				2007-2013, 2017, 2019 & 2033
Total 1999 JK		\$ <u> </u>	\$ <u> </u>	\$ <u>16,565,000</u>	\$ <u>555,000</u>	\$ <u> </u>	\$ <u>17,120,000</u>	
2000 ABC	05/31/2002	\$ 0	\$ 0	\$ 1,960,000	\$ 160,000	\$ 0	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
2000 1100	05/31/2002	3,000,000	ů ő	0	0	0	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	0,000,000	ő	1,015,000	30,000	Õ	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	0	3,150,000	100,000	0	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	0	0		0	0	1,540,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
		-	-	1,540,000	-	-		
	11/24/2003	0	0	4,220,000	0	0	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	0	0	7,955,000	435,000	0	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	0	0	2,735,000	0	0	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	0	0	3,205,000	190,000	0	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	0	0	2,065,000	15,000	0	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	0	0	1,785,000	100,000	0	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	0	0	1,590,000	45,000	0	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	0	0	1,275,000	40,000	0	1,315,000	2030 & 2032
	01/01/2006	0	0	1,025,000	0	0	1,025,000	2024
	01/13/2006	0	0	830,000	25,000	0	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
Total 2000 ABC		\$ 3,100,000	\$ <u> </u>	\$ <u>34,350,000</u>	\$ <u>1,140,000</u>	\$0	\$ <u>38,590,000</u>	
2000 F	01/01/2002	\$ 0	\$ 0	\$ 250,000	\$ 10,000	\$ 0	260,000	2031
	08/30/2002	0	0	320,000	10,000	0	330,000	2031
	01/13/2006	<u>0</u>	0	1,255,000	40,000	0	1,295,000	2031
Total 2000 F		\$ 0	\$ <u>0</u>	\$ 1,825,000	\$ 60,000	\$ 0	\$ 1,885,000	
		-				<u> </u>	·	
2000 GH	01/06/2003	\$ 0	\$ 0	\$ 1,290,000	\$ 65,000	\$ 0	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	0	0	655,000	0	0	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	0	0	3,550,000	0	0	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	0	0	250,000	195,000	0	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	0	0	7,390,000	0	0	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	0	0	150,000	255,000	0	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	0	0	5,750,000	0	0	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	0	0	60,000	195,000	0	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	0	0	3,485,000	125,000	0	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	0	0	1,985,000	60,000	0	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	0	0	2,935,000	110,000	0	3,045,000	2007-2011, 2017, 2023 & 2025
Total 2000 GH		\$ <u> </u>	\$ <u> </u>	\$ <u>27,500,000</u>	\$ <u>1,005,000</u>	\$ <u> </u>	\$ <u>28,505,000</u>	

	Bond Call/	Unexpended	Excess				Reserve					Total	
<u>Series</u>	Purchase <u>Date</u>	Proceeds	Revenues		<u>Prepayments</u>	•	Excess		<u>Other</u>	_		Called	Bonds Called/Purchased
2000 IJ	05/31/2002	\$ 0	\$ (-,	\$	20,000	\$		0	\$	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	0	()	140,000		5,000			0		145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	0	()	1,140,000		35,000 0			0		1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003 11/24/2003	0	() \	360,000 1,290,000		0			0		360,000 1.290.000	2005-2010, 2013, 2019 & 2023 2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	0	(<i>)</i> 1	505,000		0			0		505,000	2023
	01/01/2004	0	(, 1	3,170,000		180,000			0		3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	0		, 1	2,450,000		0			0		2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	08/20/2004	0	(,)	3,610,000		205,000			Ö		3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	0	(•	1,655,000		0			Õ		1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	ő	()	2,435,000		125,000			Ö		2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	0	ĺ)	2,125,000		85,000			0		2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	0	Ò)	1,335,000		40,000			Ō		1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	0	()	510,000		. 0			0		510,000	2023
	01/13/2006	0	()	1,240,000		55,000			0		1,295,000	2006-2010, 2013, 2019, 2028 & 2030
Total 2000 IJ		\$0	\$() \$	22,105,000	\$	750,000	\$		0	\$	22,855,000	
				_		_		_		_	_		
2001 AB	01/06/2003	\$ 45,000	·		,,	\$	60,000	\$		0	\$	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	0	(335,000		0			0		335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	0	(2,445,000		0			0		2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	0	(620,000		000.000			0		620,000	2025
	01/15/2004	45,000	(2,480,000		200,000			0		2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	0	(2,700,000		150,000			0		2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004 01/01/2005	0	(1,965,000		150,000 0			0		2,115,000 2.540.000	2005-2013, 2017, 2022 & 2030
		0	(•	2,540,000		•			0		, ,	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005 07/01/2005	0	(•	1,850,000 1,550,000		140,000 60,000			0		1,990,000 1,610,000	2006-2013, 2017, 2022 & 2030 2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	0	(1,945,000		60,000			0		2,005,000	2006-2013, 2017, 2022, 2023 & 2030
	01/01/2006	0	(•	715,000		00,000			0		715,000	2025
	01/13/2006	0	(•	1,250,000		70,000			0		1,320,000	2007-2013, 2017, 2022 & 2030
Total 2001 AB	01/10/2000	\$ 90,000	\$ (-	21,845,000	\$	740,000	\$		0	\$	22,675,000	2007 2010, 2017, 2022 & 2000
		+	*			Ψ_		-			Ť_		
2001 E	08/20/2004	\$ 0	\$ (\$	10,000	\$		0	\$	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	0	(315,000		10,000			0		325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	0	(110,000		5,000			0		115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	0	(470,000		15,000			0		485,000	2007-2012, 2021, 2031 & 2035
T + 10004 F	01/13/2006	0		_	400,000	_	15,000	_		0	_	415,000	2007-2012, 2021, 2031 & 2035
Total 2001 E		0	(<u>)</u>	1,565,000	_	55,000	_		0	_	1,620,000	
Total		\$ <u>35,780,000</u>	\$145,000) (\$ <u>647,710,000</u>	\$	23,560,000	\$ <u>1</u>	180,785,0	00	\$ <u>8</u>	87,980,000	

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

The bonds of this resolution have been issued on a parity basis with other series outstanding under the Single Family Mortgage Bond Resolution. Additional series of parity bonds may be issued in the future. In general, the series resolution for each series of bonds permits bonds to be redeemed from revenues on deposit under the Resolution in excess of current debt service and reserve fund requirements ("excess revenues") regardless of the origin of such excess revenues. Consequently, except to the extent restricted by the provisions of Section 143 of the Internal Revenue Code, or the provision of specific series resolutions requiring excess revenues attributable to that series to be applied to redeem bonds of such series (said restriction being found primarily in series with tender option bonds), the bonds issued under the Single Family Mortgage Bond Resolution may be cross-called. The Agency cannot predict when and to what extent it may avail itself of the cross call-option.

Notwithstanding the designation of certain redemptions as being at the option of the Agency, Section 143(a)(2)(A) of the Code provides that certain repayments and prepayments of mortgage loans financed by an issue of qualified mortgage bonds must be used to redeem bonds of the issue commencing as of a date approximately 10 years after the date of issue of the bonds (or, in the case of a refunding bond, the date of issuance of the original bond). This Code provision applied to Single Family Mortgage Bond issues of the Agency originally issued after 1988. With respect to any issue of bonds to which the requirement applies, the dates upon which the Agency is required to redeem bonds from repayments and prepayments of mortgage loans which must be used for such purpose, will vary over time. Eventually, however, because of the 10-year requirement, a date will be reached with respect to each such issue when all such repayments and prepayments must be used to redeem bonds of the issue which financed the mortgages giving rise to such repayments and prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series C-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Originai <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Outstanding	(Note A)
60415HZA6	07/01/2023	Term (a)	6.150%	\$ <u>12,185,000</u>	\$ <u> </u>	\$ <u>9,950,000</u>	\$ <u>2,235,000</u>	1
				\$ <u>12,185,000</u>	\$ <u> </u>	\$ <u>9,950,000</u>	\$ <u>2,235,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Curin Number	Maturity Data	Dand Time	Interest Date		Original Principal			Principal	Pr	Call Priority	
Cusip Number	Maturity Date	Bond Type	Interest Rate	•	Amounts	•	Matured	 demptions		standing	(Note A)
	07/01/1994	Serial	3.000%	\$	255,000	\$	225,000	\$ 30,000	\$	0	N/A
	01/01/1995	Serial	3.600		275,000		240,000	35,000		0	N/A
	07/01/1995	Serial	3.600		285,000		250,000	35,000		0	N/A
	01/01/1996	Serial	4.150		295,000		260,000	35,000		0	N/A
	07/01/1996	Serial	4.150		300,000		255,000	45,000		0	N/A
	01/01/1997	Serial	4.350		305,000		260,000	45,000		0	N/A
	07/01/1997	Serial	4.350		315,000		260,000	55,000		0	N/A
	01/01/1998	Serial	4.550		325,000		260,000	65,000		0	N/A
	07/01/1998	Serial	4.550		335,000		270,000	65,000		0	N/A
	01/01/1999	Serial	4.750		345,000		255,000	90,000		0	N/A
	07/01/1999	Serial	4.750		355,000		280,000	75,000		0	N/A
	01/01/2000	Serial	4.950		365,000		275,000	90,000		0	N/A
	07/01/2000	Serial	4.950		375,000		260,000	115,000		0	N/A
	01/01/2001	Serial	5.050		385,000		280,000	105,000		0	N/A
	07/01/2001	Serial	5.050		395,000		265,000	130,000		0	N/A
	01/01/2002	Serial	5.150		410,000		280,000	130,000		0	N/A
	07/01/2002	Serial	5.150		420,000		260,000	160,000		0	N/A
	01/01/2003	Serial	5.250		440,000		275,000	165,000		0	N/A
	07/01/2003	Serial	5.250		455,000		245,000	210,000		0	N/A
	01/01/2004	Serial	5.350		465,000		225,000	240,000		0	N/A
	07/01/2004	Serial	5.350		480,000		210,000	270,000		0	N/A
	01/01/2005	Serial	5.500		495,000		220,000	275,000		0	N/A
	07/01/2005	Serial	5.500		510,000		220,000	290,000		0	N/A
	01/01/2006	Serial	5.600		530,000		225,000	305,000		0	N/A
60415HYX7	07/01/2006	Serial	5.600		545,000		0	300,000		245,000	1

Continued on next page.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

- (a): Sinking fund redemptions begin January 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>		Principal Outstanding	Call Priority (Note A)
60415HYY5	07/01/2011	Term (a)	5.850%	\$ 6,605,000	\$ 0 \$	3,730,000	\$	2,875,000	1
60415HYZ2	01/01/2017	Term (b)	5.950	 10,475,000	 0	6,030,000	_	4,455,000	1
				\$ 26,740,000	\$ 6,055,000 \$	13,120,000	\$	7,565,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series B-2, 1992 Series C-2, and 1992 Series D-2.

- (a): Sinking fund redemptions begin January 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series D*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions	_	Principal utstanding	Call Priority (Note A)
	01/16/1996	Convertible Option	5.350%	\$	65,690,000	\$	0	\$ 65,690,000	\$	0	N/A
60415MHK3	01/01/2027	Term (a)	6.400	_	17,685,000	_	0	 15,520,000	_	2,165,000	1
				\$	83.375.000	\$	0	\$ 81.210.000	\$	2.165.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

^{*} Bonds Remarketed 08/09/95

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series F*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u> </u>	Principal Redemptions	<u>C</u>	Principal Outstanding	Call Priority (Note A)
	01/16/1996	Convertible Option	5.250%	\$	94,915,000	\$	34,035,000	\$	60,880,000	\$	0	N/A
	01/01/1997	Serial	4.000		135,000		135,000		0		0	N/A
	07/01/1997	Serial	4.000		140,000		140,000		0		0	N/A
	01/01/1998	Serial	4.200		145,000		145,000		0		0	N/A
	07/01/1998	Serial	4.200		145,000		145,000		0		0	N/A
	01/01/1999	Serial	4.400		150,000		150,000		0		0	N/A
	07/01/1999	Serial	4.400		150,000		150,000		0		0	N/A
	01/01/2000	Serial	4.500		155,000		145,000		10,000		0	N/A
	07/01/2000	Serial	4.500		160,000		140,000		20,000		0	N/A
60415MHU1	07/01/2020	Term (a)	6.250	_	8,320,000	_	0	_	7,310,000		1,010,000	1
				\$	104,415,000	\$	35,185,000	\$	68,220,000	\$	1,010,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

^{*} Bonds Remarketed 08/09/95

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series E*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	<u>Redemptions</u>	Outstanding	(Note A)
	01/01/1996	Serial	4.650%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
	07/01/1996	Serial	3.300	245,000	245,000	0	0	N/A
	01/01/1997	Serial	3.400	255,000	255,000	0	0	N/A
	07/01/1997	Serial	3.600	255,000	255,000	0	0	N/A
	01/01/1998	Serial	3.800	260,000	260,000	0	0	N/A
	07/01/1998	Serial	3.800	265,000	265,000	0	0	N/A
	01/01/1999	Serial	4.000	270,000	270,000	0	0	N/A
	07/01/1999	Serial	4.000	275,000	270,000	5,000	0	N/A
	01/01/2000	Serial	4.200	280,000	265,000	15,000	0	N/A
	07/01/2000	Serial	4.200	290,000	240,000	50,000	0	N/A
	01/01/2001	Serial	4.350	290,000	240,000	50,000	0	N/A
	07/01/2001	Serial	4.350	300,000	240,000	60,000	0	N/A
	01/01/2002	Serial	4.500	305,000	240,000	65,000	0	N/A
	07/01/2002	Serial	4.500	315,000	200,000	115,000	0	N/A
	01/01/2003	Serial	4.600	320,000	170,000	150,000	0	N/A
	07/01/2003	Serial	4.600	330,000	170,000	160,000	0	N/A
	01/01/2004	Serial	4.700	335,000	175,000	160,000	0	N/A
	07/01/2004	Serial	4.700	345,000	180,000	165,000	0	N/A
	01/01/2005	Serial	4.800	350,000	180,000	170,000	0	N/A
	07/01/2005	Serial	4.800	360,000	190,000	170,000	0	N/A
	01/01/2006	Serial	4.900	370,000	200,000	170,000	0	N/A
60415MNL4	07/01/2006	Serial	4.900	375,000	. 0	185,000	190,000	1
60415MNM2	01/01/2007	Serial	5.000	390,000	0	190,000	200,000	1
60415MNN0	07/01/2007	Serial	5.000	395,000	0	190,000	205,000	1
				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,		ed on next page

^{*} Bonds Remarketed 03/12/96.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

- (a): Sinking fund redemptions begin January 1, 2008.
- (b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 – 102%; January 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series E*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Continued Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600%	\$	5,655,000	\$	0	\$	2,645,000	\$	3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	_	18,750,000	_	0		9,180,000		9,570,000	1
				\$_	31,820,000	\$_	4,750,000	\$_	13,895,000	\$_	13,175,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed 03/12/96.

⁽a): Sinking fund redemptions begin January 1, 2008.

⁽b): Sinking fund redemptions begin January 1, 2014.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series T*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured		ncipal mptions	ncipal tanding	Call Priority (Note A)
	07/01/1997	Serial	3.900%	\$ 210,000	\$ 210,000	\$	0	\$ 0	N/A
	01/01/1998	Serial	4.250	215,000	215,000		0	0	N/A
	07/01/1998	Serial	4.250	220,000	220,000		0	0	N/A
	01/01/1999	Serial	4.500	225,000	225,000		0	0	N/A
	07/01/1999	Serial	4.500	230,000	230,000		0	0	N/A
	01/01/2000	Serial	4.750	240,000	230,000		10,000	0	N/A
	07/01/2000	Serial	4.750	245,000	225,000	:	20,000	0	N/A
	01/01/2001	Serial	5.000	250,000	215,000	;	35,000	0	N/A
	07/01/2001	Serial	5.000	260,000	220,000	•	40,000	0	N/A
	01/01/2002	Serial	5.100	265,000	220,000	•	45,000	0	N/A
	07/01/2002	Serial	5.100	275,000	185,000	!	90,000	0	N/A
	01/01/2003	Serial	5.200	285,000	170,000	1	15,000	0	N/A
	07/01/2003	Serial	5.200	295,000	140,000	1	55,000	0	N/A
	01/01/2004	Serial	5.300	305,000	125,000	1	30,000	0	N/A
	07/01/2004	Serial	5.300	310,000	95,000	2	15,000	0	N/A
	01/01/2005	Serial	5.400	320,000	70,000	2	50,000	0	N/A
	07/01/2005	Serial	5.400	335,000	70,000	2	65,000	0	N/A
	01/01/2006	Serial	5.500	345,000	60,000	2	35,000	0	N/A
60415MQN7	07/01/2006	Serial	5.500	355,000	0	2	95,000	60,000	1
60415MQP2	01/01/2007	Serial	5.650	370,000	0	3	20,000	50,000	1
60415MQQ0	07/01/2007	Serial	5.650	380,000	0	3:	25,000	55,000	1
60415MQR8	01/01/2008	Serial	5.750	395,000	0	3	45,000	50,000	1

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Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added July 1, 2006 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

Please refer to the disclaimer on page 1

^{*}Bonds Remarketed 05/01/96

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series T*, Non AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQS6	07/01/2008	Serial	5.750%	\$	405,000	\$	0	\$	345,000	\$ 60,000	1
60415MQT4	01/01/2017	Term (a)	6.125	_	9,685,000	_	0	_	8,430,000	1,255,000	1
				\$	16,420,000	\$_	3,125,000	\$_	11,765,000	\$ 1,530,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added July 1, 2006 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

Please refer to the disclaimer on page 1

^{*}Bonds Remarketed 05/01/96

⁽a): Sinking fund redemptions begin January 1, 2009

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series G, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

					Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>		<u>Matured</u>	<u> </u>	Redemptions	<u>C</u>	utstanding	(Note A)
	07/01/1997	Serial	6.200%	\$	145,000	\$	145,000	\$	0	\$	0	N/A
	01/01/1998	Serial	6.350		150,000		150,000		0		0	N/A
	07/01/1998	Serial	6.350		155,000		155,000		0		0	N/A
	01/01/1999	Serial	6.550		165,000		160,000		5,000		0	N/A
	07/01/1999	Serial	6.550		170,000		160,000		10,000		0	N/A
	01/01/2000	Serial	6.650		175,000		150,000		25,000		0	N/A
	07/01/2000	Serial	6.650		185,000		155,000		30,000		0	N/A
	01/01/2001	Serial	6.800		190,000		145,000		45,000		0	N/A
	07/01/2001	Serial	6.800		195,000		150,000		45,000		0	N/A
	01/01/2002	Serial	7.050		205,000		150,000		55,000		0	N/A
	07/01/2002	Serial	7.050		215,000		140,000		75,000		0	N/A
	01/01/2003	Serial	7.150		220,000		135,000		85,000		0	N/A
	07/01/2003	Serial	7.150		230,000		115,000		115,000		0	N/A
	01/01/2004	Serial	7.200		240,000		100,000		140,000		0	N/A
	07/01/2004	Serial	7.200		250,000		75,000		175,000		0	N/A
	01/01/2005	Serial	7.250		260,000		50,000		210,000		0	N/A
	07/01/2005	Serial	7.250		270,000		50,000		220,000		0	N/A
60415MHG2	01/01/2012	Term (a)	8.050		4,890,000	_	60,000		4,335,000		495,000	1
				\$_	8,310,000	\$	2,245,000	\$:	5,570,000	\$	495,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

⁽a): Sinking fund redemptions began January 1, 2006.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series H, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400%	\$ <u>19,240,000</u>	\$ <u> </u>	\$ <u>16,885,000</u>	\$ 2,355,000	1
				\$ <u>19,240,000</u>	\$0	\$ <u>16,885,000</u>	\$ <u>2,355,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series I, AMT **Bonds Outstanding, Redemption Provisions and Call Priority** Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Principal utstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350%	\$ 6,710,000	\$ 0	\$ 5,875,000	\$ 835,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	740,000	 0	 660,000	 80,000	1
				\$ <u>7,450,000</u>	\$ 0	\$ 6,535,000	\$ 915,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series M*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/1999	Serial	4.200%	\$	550,000	\$	550,000	\$	0	\$	0	N/A
	07/01/1999	Serial	4.200	Ψ	560,000	Ψ	560,000	Ψ	0	Ψ	0	N/A
	01/01/2000	Serial	4.350		570,000		565,000		5,000		0	N/A
	07/01/2000	Serial	4.350		585,000		555,000		30,000		0	N/A
	01/01/2001	Serial	4.500		600,000		565,000		35,000		0	N/A
	07/01/2001	Serial	4.500		610,000		565,000		45,000		0	N/A
	01/01/2002	Serial	4.650		625,000		580,000		45,000		0	N/A
	07/01/2002	Serial	4.650		645,000		500,000		145,000		0	N/A
	01/01/2003	Serial	4.800		660,000		495,000		165,000		0	N/A
	07/01/2003	Serial	4.800		680,000		450,000		230,000		0	N/A
	01/01/2004	Serial	4.900		690,000		415,000		275,000		0	N/A
	07/01/2004	Serial	4.900		710,000		390,000		320,000		0	N/A
	01/01/2005	Serial	5.000		730,000		315,000		415,000		0	N/A
	07/01/2005	Serial	5.000		745,000		275,000		470,000		0	N/A
	01/01/2006	Serial	5.100		765,000		265,000		500,000		0	N/A
60415MUW2	07/01/2006	Serial	5.100		790,000		0		545,000		245,000	1
60415MUX0	01/01/2007	Serial	5.200		810,000		0		570,000		240,000	1
60415MUY8	07/01/2007	Serial	5.200		830,000		0		585,000		245,000	1
60415MUZ5	01/01/2008	Serial	5.300		855,000		0		600,000		255,000	1
60415MVA9	07/01/2008	Serial	5.300		880,000		0		625,000		255,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000		0		630,000		275,000	1
											Contin	ued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

^{*} Bonds Remarketed 12/12/96

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series M*, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400%	\$ 930,000	\$	0	\$	600,000	\$	270,000	1
60415MVD3	01/01/2017	Term (a)	5.875	 16,300,000		0	_	11,470,000	_	4,830,000	1
				\$ 32,025,000	\$_	7,045,000	\$_	18,365,000	\$_	6,615,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

^{*}Bonds Remarketed 12/12/96

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series A, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Matured	Redemptions		Outstanding	(Note A)
	07/01/2022	Term	5.700%	\$	10,715,000	\$	0	\$ 10,715,000	\$	0	N/A
60415MNS9	01/01/2028	Term (a)	6.375	_	23,765,000	_	0	 19,680,000	_	4,085,000	1
				\$	34,480,000	\$_	0	\$ 30,395,000	\$_	4,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350%	\$	5,710,000	\$	0	\$	4,200,000	\$	1,510,000	1
60415MQU1	07/01/2019	Term (b)	6.350	_	2,280,000	_	0		1,705,000	_	575,000	1
				\$_	7,990,000	\$_	0	\$_	5,905,000	\$_	2,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2016.

⁽b): Sinking fund redemptions begin January 1, 2019.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	Matured	Redemptions	Outstanding	(Note A)
	07/01/1997	Serial	3.900%	\$ 225,000	\$ 225,000	\$ 0	\$ 0	N/A
	01/01/1998	Serial	4.250	230,000	230,000	0	0	N/A
	07/01/1998	Serial	4.250	235,000	225,000	10,000	0	N/A
	01/01/1999	Serial	4.500	240,000	230,000	10,000	0	N/A
	07/01/1999	Serial	4.500	245,000	235,000	10,000	0	N/A
	01/01/2000	Serial	4.750	245,000	235,000	10,000	0	N/A
	07/01/2000	Serial	4.750	255,000	245,000	10,000	0	N/A
	01/01/2001	Serial	5.000	260,000	250,000	10,000	0	N/A
	07/01/2001	Serial	5.000	265,000	255,000	10,000	0	N/A
	01/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
	07/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
	01/01/2003	Serial	5.200	280,000	265,000	15,000	0	N/A
	07/01/2003	Serial	5.200	285,000	220,000	65,000	0	N/A
	01/01/2004	Serial	5.300	290,000	215,000	75,000	0	N/A
	07/01/2004	Serial	5.300	310,000	210,000	100,000	0	N/A
	01/01/2005	Serial	5.400	280,000	120,000	160,000	0	N/A
	07/01/2005	Serial	5.400	280,000	105,000	175,000	0	N/A
	01/01/2006	Serial	5.500	290,000	85,000	205,000	0	N/A
60415MPN8	07/01/2006	Serial	5.500	295,000	0	215,000	80,000	1
60415MPP3	01/01/2007	Serial	5.650	300,000	0	240,000	60,000	1
60415MPQ1	07/01/2007	Serial	5.650	310,000	0	240,000	70,000	1
60415MPR9	01/01/2008	Serial	5.750	315,000	0	245,000	70,000	1

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

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Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series C, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MPS7	07/01/2008	Serial	5.750%	\$ 340,000	\$	0	\$	280,000	\$	60,000	1
60415MPT5	07/01/2015	Term (a)	6.100	 6,020,000	_	0	_	4,605,000	_	1,415,000	1
				\$ 12,345,000	\$_	3,880,000	\$_	6,710,000	\$_	1,755,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Principal utstanding	Call Priority (Note A)
	01/01/1998	Serial	4.300%	\$ 345,000	\$ 345,000	\$ 0	\$ 0	N/A
	07/01/1998	Serial	4.300	355,000	315,000	40,000	0	N/A
	01/01/1999	Serial	4.500	360,000	315,000	45,000	0	N/A
	07/01/1999	Serial	4.500	370,000	325,000	45,000	0	N/A
	01/01/2000	Serial	4.700	380,000	325,000	55,000	0	N/A
	07/01/2000	Serial	4.700	385,000	305,000	80,000	0	N/A
	01/01/2001	Serial	4.850	395,000	310,000	85,000	0	N/A
	07/01/2001	Serial	4.850	405,000	315,000	90,000	0	N/A
	01/01/2002	Serial	5.000	415,000	305,000	110,000	0	N/A
	07/01/2002	Serial	5.000	430,000	275,000	155,000	0	N/A
	01/01/2003	Serial	5.150	440,000	260,000	180,000	0	N/A
	07/01/2003	Serial	5.150	450,000	215,000	235,000	0	N/A
	01/01/2004	Serial	5.250	465,000	205,000	260,000	0	N/A
	07/01/2004	Serial	5.250	475,000	170,000	305,000	0	N/A
	01/01/2005	Serial	5.350	490,000	125,000	365,000	0	N/A
	07/01/2005	Serial	5.350	505,000	110,000	395,000	0	N/A
	01/01/2006	Serial	5.450	520,000	95,000	425,000	0	N/A
60415MRN6	07/01/2006	Serial	5.450	530,000	0	445,000	85,000	1
60415MRP1	01/01/2007	Serial	5.600	550,000	0	470,000	80,000	1
60415MRQ9	07/01/2007	Serial	5.600	565,000	0	485,000	80,000	1
60415MRR7	01/01/2008	Serial	5.700	580,000	0	500,000	80,000	1
60415MRS5	07/01/2008	Serial	5.700	595,000	0	510,000	85,000 C	1 continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000%	\$	11,530,000	\$ 0	\$	9,900,000	\$	1,630,000	1
60415MRU0	01/01/2017	Term (b)	6.000	_	2,045,000	 0	_	1,760,000	_	285,000	1
				\$_	23,580,000	\$ 4,315,000	\$_	16,940,000	\$_	2,325,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

					Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	<u>Matured</u>	Redemptions	Outstanding	(Note A)
60415MRV8	01/01/2022	Term (a)	6.250%	\$	12,110,000	\$ 0	\$ 10,190,000	\$ 1,920,000	1
60415MRW6	01/01/2023	Term (b)	6.250	_	2,385,000	 0	 2,030,000	 355,000	1
				\$_	14,495,000	\$ 0	\$ 12,220,000	\$ 2,275,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2017.

⁽b): Sinking fund redemptions begin July 1, 2022.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series F, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	ncipal <u>tured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300%	\$ 10,490,000	\$ 0	\$ 8,825,000	\$ 1,665,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	 0	6,580,000	1,205,000	1
				\$ <u>18,275,000</u>	\$ 0	\$ <u>15,405,000</u>	\$ 2,870,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2023.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series G, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal <u>Outstanding</u>	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250%	\$ 25,810,000	\$ 0	\$	22,410,000	\$	3,400,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	 0	_	13,930,000	_	2,070,000	1
				\$_41.810.000	\$ 0	\$_	36.340.000	\$	5.470.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000%	\$ <u>13,865,000</u>	\$ 0	\$	12,050,000	\$_	1,815,000	1
				\$ <u>13,865,000</u>	\$ 0	\$_	12,050,000	\$_	1,815,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through April 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series I, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	ncipal tanding	Call Priority (Note A)
	01/01/1999	Serial	6.390%	\$ 160,000	\$ 155,000	\$ 5,000	\$ 0	N/A
	07/01/1999	Serial	6.390	175,000	160,000	15,000	0	N/A
	01/01/2000	Serial	6.580	180,000	160,000	20,000	0	N/A
	07/01/2000	Serial	6.580	185,000	155,000	30,000	0	N/A
	01/01/2001	Serial	6.730	195,000	160,000	35,000	0	N/A
	07/01/2001	Serial	6.730	200,000	160,000	40,000	0	N/A
	01/01/2002	Serial	6.800	210,000	155,000	55,000	0	N/A
	07/01/2002	Serial	6.800	220,000	140,000	80,000	0	N/A
	01/01/2003	Serial	6.950	225,000	130,000	95,000	0	N/A
	07/01/2003	Serial	6.950	235,000	105,000	130,000	0	N/A
	01/01/2004	Serial	7.040	245,000	90,000	155,000	0	N/A
	07/01/2004	Serial	7.040	260,000	75,000	185,000	0	N/A
	01/01/2005	Serial	7.170	270,000	55,000	215,000	0	N/A
	07/01/2005	Serial	7.170	280,000	50,000	230,000	0	N/A
60415MTY0	07/01/2007	Term (a)	7.320	1,240,000	60,000	1,045,000	135,000	1
60415MTZ7	01/01/2008	Serial	7.370	345,000	0	300,000	45,000	1
60415MUA0	07/01/2008	Serial	7.370	365,000	0	305,000	60,000	1
							Co	ntinued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions began January 1, 2006.

⁽b): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series I, Taxable Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (b)	8.000%	\$_	9,335,000	\$_	0	\$_	8,165,000	\$	1,170,000	1
				\$_	14,325,000	\$_	1,810,000	\$_	11,105,000	\$_	1,410,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

- (a): Sinking fund redemptions began January 1, 2006.
- (b): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2006 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

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Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series J*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	<u>R</u>	Principal edemptions	<u>C</u>	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600%	\$_	915,000	\$ 0_	\$	725,000	\$	190,000	1
				\$	915,000	\$ 0	\$	725,000	\$	190.000	

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

^{*}Bonds Remarketed 12/12/97.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

⁽a): Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series K*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	<u>Redemptions</u>	<u>Outstanding</u>	(Note A)
	01/01/1999	Serial	3.800%	\$ 100,000	\$ 100,000	\$ 0	\$ 0	N/A
	07/01/1999	Serial	3.800	100,000	100,000	0	0	N/A
	01/01/2000	Serial	4.000	100,000	100,000	0	0	N/A
	07/01/2000	Serial	4.000	105,000	105,000	0	0	N/A
	01/01/2001	Serial	4.100	105,000	105,000	0	0	N/A
	07/01/2001	Serial	4.100	110,000	110,000	0	0	N/A
	01/01/2002	Serial	4.200	110,000	110,000	0	0	N/A
	07/01/2002	Serial	4.200	115,000	95,000	20,000	0	N/A
	01/01/2003	Serial	4.300	120,000	100,000	20,000	0	N/A
	07/01/2003	Serial	4.300	120,000	90,000	30,000	0	N/A
	01/01/2004	Serial	4.400	120,000	85,000	35,000	0	N/A
	07/01/2004	Serial	4.400	125,000	75,000	50,000	0	N/A
	01/01/2005	Serial	4.500	130,000	70,000	60,000	0	N/A
	07/01/2005	Serial	4.500	135,000	60,000	75,000	0	N/A
	01/01/2006	Serial	4.600	135,000	45,000	90,000	0	N/A
60415MG57	07/01/2006	Serial	4.600	140,000	0	90,000	50,000	1
60415MG65	01/01/2007	Serial	4.700	145,000	0	100,000	45,000	1
60415MG73	07/01/2007	Serial	4.700	145,000	0	105,000	40,000	1
60415MG81	01/01/2008	Serial	4.800	155,000	0	110,000	45,000	1
60415MG99	07/01/2008	Serial	4.800	155,000	0	115,000	40,000	1
60415MH23	01/01/2009	Serial	4.900	160,000	0	115,000	45,000	1
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The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

^{*}Bonds Remarketed 12/12/97.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series K*, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MH31	07/01/2009	Serial	4.900%	\$ 170,000	\$	0	\$	135,000	\$ 35,000	1
60415MH49	01/01/2017	Term (a)	5.400	 6,480,000	_	0	_	4,475,000	2,005,000	1
				\$ 9,280,000	\$	1,350,000	\$_	5,625,000	\$ 2,305,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

^{*}Bonds Remarketed 12/12/97.

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		Principal Redemptions		rincipal standing	Call Priority (Note A)
	07/01/1999	Serial	4.400%	\$	390,000	\$	360,000	\$	30,000	\$	0	N/A
	01/01/2000	Serial	4.600	Ψ	405,000	*	375,000	*	30,000	•	0	N/A
	07/01/2000	Serial	4.600		415,000		380,000		35,000		0	N/A
	01/01/2001	Serial	4.750		420,000		385,000		35,000		0	N/A
	07/01/2001	Serial	4.750		435,000		400,000		35,000		0	N/A
	01/01/2002	Serial	4.850		440,000		405,000		35,000		0	N/A
	07/01/2002	Serial	4.850		455,000		420,000		35,000		0	N/A
	01/01/2003	Serial	4.950		460,000		425,000		35,000		0	N/A
	07/01/2003	Serial	4.950		475,000		350,000		125,000		0	N/A
	01/01/2004	Serial	5.050		485,000		330,000		155,000		0	N/A
	07/01/2004	Serial	5.050		500,000		300,000		200,000		0	N/A
	01/01/2005	Serial	5.200		510,000		210,000		300,000		0	N/A
	07/01/2005	Serial	5.200		525,000		165,000		360,000		0	N/A
	01/01/2006	Serial	5.300		535,000		150,000		385,000		0	N/A
60415MVU5	07/01/2006	Serial	5.300		550,000		0		420,000		130,000	1
60415MVV3	01/01/2007	Serial	5.400		565,000		0		435,000		130,000	1
60415MVW1	07/01/2007	Serial	5.400		580,000		0		445,000		135,000	1
60415MVX9	01/01/2008	Serial	5.500		595,000		0		465,000		130,000	1
60415MVY7	07/01/2008	Serial	5.500		610,000		0		475,000		135,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000		0		480,000		145,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000		0		500,000		145,000	1
											Coi	ntinued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2010.

⁽b): Sinking fund redemptions begin January 1, 2013.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series A, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800%	\$	4,270,000	\$	0	\$	3,280,000	\$ 990,000	1
60415MWC4	01/01/2017	Term (b)	5.950	_	7,740,000	_	0	_	6,010,000	 1,730,000	1
				\$	22,630,000	\$	4,655,000	\$_	14,305,000	\$ 3,670,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2013.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200%	\$ 9,180,000	\$ <u> </u>	\$ 6,920,000	\$ 2,260,000	1
				\$ 9,180,000	\$ <u> </u>	\$ 6,920,000	\$ 2,260,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2008 through December 31, 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MWE0	07/01/2025	Term	5.300%	\$ 13,150,000	\$ 0	\$ 13,150,000	\$	0	N/A
60415MWF7	01/01/2029	Term(a)	6.250	12,590,000	0	10,335,000		2,255,000	1
60415MWG5	07/01/2029	Term	6.250	2,000,000	 0	 1,660,000	_	340,000	1
				\$ <u>27,740,000</u>	\$ 0	\$ 25,145,000	\$_	2,595,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

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⁽a): Sinking fund redemptions begin January 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850%	\$ 10,885,000	\$ 0	\$	7,885,000	\$	3,000,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	 0	_	3,665,000	_	1,335,000	1
				\$ <u>15,885,000</u>	\$ 0	\$	11,550,000	\$_	4,335,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E and 1997 Series F representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

⁽a): Sinking fund redemptions begin January 1, 2013

⁽b): Sinking fund redemptions begin July 1, 2019.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXN9	07/01/2024	Term	5.050%	\$	7,785,000	\$	0	\$ 7,785,000	\$ 0	N/A
60415MXP4	07/01/2029	Term (a)	5.900	_	15,710,000	_	0	 12,005,000	 3,705,000	1
				\$_	23,495,000	\$_	0	\$ 19,790,000	\$ 3,705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 – 101.5%; January 1, 2008 through December 31, 2008 – 100.75%; January 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series F, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/1999	Serial	6.430%	\$	260,000	\$	220,000	\$	40,000	\$	0	N/A
	01/01/2000	Serial	6.510	·	270,000		220,000	·	50,000	·	0	N/A
	07/01/2000	Serial	6.610		285,000		235,000		50,000		0	N/A
	01/01/2001	Serial	6.670		290,000		240,000		50,000		0	N/A
	07/01/2001	Serial	6.750		300,000		245,000		55,000		0	N/A
	01/01/2002	Serial	6.830		315,000		255,000		60,000		0	N/A
	07/01/2002	Serial	6.830		320,000		265,000		55,000		0	N/A
	01/01/2003	Serial	6.900		335,000		270,000		65,000		0	N/A
	07/01/2003	Serial	6.930		345,000		250,000		95,000		0	N/A
	01/01/2004	Serial	7.000		360,000		210,000		150,000		0	N/A
	07/01/2004	Serial	7.030		370,000		160,000		210,000		0	N/A
	01/01/2005	Serial	7.110		385,000		130,000		255,000		0	N/A
	07/01/2005	Serial	7.120		400,000		115,000		285,000		0	N/A
	01/01/2006	Serial	7.190		410,000		115,000		295,000		0	N/A
60415MYE8	07/01/2006	Serial	7.200		430,000		0		325,000		105,000	1
60415MYF5	01/01/2007	Serial	7.250		440,000		0		350,000		90,000	1
60415MYG3	07/01/2007	Serial	7.250		460,000		0		370,000		90,000	1
	07/01/2012	Term (a)	7.430		5,645,000	_	0	_	5,645,000	_	0	N/A
				\$_	11,620,000	\$_	2,930,000	\$_	8,405,000	\$_	285,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2008.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal <u>Matured</u>		Principal Redemptions	<u>(</u>	Principal Outstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100%	\$	555,000	\$	530,000	\$	25,000	\$	0	N/A
	07/01/2003	Serial	5.100		900,000		730,000		170,000		0	N/A
	01/01/2004	Serial	5.200		930,000		645,000		285,000		0	N/A
	07/01/2004	Serial	5.200		950,000		435,000		515,000		0	N/A
	01/01/2005	Serial	5.250		975,000		235,000		740,000		0	N/A
	07/01/2005	Serial	5.250		995,000		120,000		875,000		0	N/A
	01/01/2006	Serial	5.300		1,025,000		60,000		965,000		0	1
60415NAJ1	07/01/2006	Serial	5.300		1,055,000		0		1,030,000		25,000	1
60415NAK8	01/01/2007	Serial	5.350		1,080,000		0		1,060,000		20,000	1
60415NAL6	07/01/2007	Serial	5.350		1,105,000		0		1,085,000		20,000	1
60415NAM4	01/01/2008	Serial	5.400		1,135,000		0		1,115,000		20,000	1
60415NAN2	07/01/2008	Serial	5.400		1,165,000		0		1,145,000		20,000	1
60415NAP7	01/01/2009	Serial	5.450		1,200,000		0		1,175,000		25,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000		0		1,210,000		20,000	1
60415NAR3	01/01/2018	Term (a)	6.000	_	25,960,000	_	0	_	25,500,000	_	460,000	1
				\$	40,260,000	\$	2,755,000	\$	36,895,000	\$	610,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G and 1997 Series H representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 – 101%; January 1, 2011 and thereafter – 100%.

^{*}Bonds remarketed 12/1/1998 and 6/29/2000.

⁽a): Sinking fund redemptions January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series I, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500%	\$ <u>9,730,000</u>	\$0	\$ 6,325,000	\$ 3,405,000	1
				\$ 9,730,000	\$0	\$ 6,325,000	\$ 3,405,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series K and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% FHA experience.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series K, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	ncipal <u>tured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750%	\$ 10,700,000	\$ 0	\$ 6,930,000	\$	3,770,000	1
60415MB94	07/01/2029	Term (b)	5.750	12,000,000	 0	 7,835,000	_	4,165,000	1
				\$_22,700,000	\$ 0	\$ 14,765,000	\$_	7,935,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997, 1997 Series K and 1997 Series L representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series L, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/2000	Serial	6.060%	\$	295,000	\$ 290,000	\$	5,000	\$	0	N/A
	07/01/2000	Serial	6.170		310,000	305,000		5,000		0	N/A
	01/01/2001	Serial	6.250		320,000	315,000		5,000		0	N/A
	07/01/2001	Serial	6.310		330,000	325,000		5,000		0	N/A
	01/01/2002	Serial	6.380		340,000	330,000		10,000		0	N/A
	07/01/2002	Serial	6.380		355,000	350,000		5,000		0	N/A
	01/01/2003	Serial	6.470		360,000	350,000		10,000		0	N/A
	07/01/2003	Serial	6.500		380,000	340,000		40,000		0	N/A
	01/01/2004	Serial	6.600		385,000	300,000		85,000		0	N/A
	07/01/2004	Serial	6.600		405,000	250,000		155,000		0	N/A
	01/01/2005	Serial	6.650		415,000	185,000		230,000		0	N/A
	07/01/2005	Serial	6.650		430,000	160,000		270,000		0	N/A
	01/01/2006	Serial	6.700		445,000	160,000		285,000		0	1
60415MD76	07/01/2006	Serial	6.700		460,000	0		315,000		145,000	1
60415MD84	01/01/2007	Serial	6.800		475,000	0		350,000		125,000	1
60415MD92	07/01/2007	Serial	6.800		490,000	0		375,000		115,000	1
	07/01/2010	Term (a)	6.950	_	3,355,000	 0	_	3,355,000	_	0	<u>N/A</u>
				\$_	9,550,000	\$ 3,660,000	\$	5,505,000	\$	385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I, 1997 Series K, and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2008.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		cipal ured		Principal Redemptions		Principal Outstanding	Call Priority (Note A
60415MJ39	07/01/2008	Serial	4.650%	\$	260,000		0	\$	160,000	\$	100,000	1
004 15101359	07/01/2000	Serial	4.000 /0	φ	200,000	\$	U	φ	100,000	Φ	100,000	ı
60415MJ47	01/01/2009	Serial	4.800		260,000		0		185,000		75,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		0		195,000		75,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		0		195,000		80,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		0		200,000		80,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		0		210,000		80,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		0		220,000		75,000	1
60415MK29	01/01/2017	Term (a)	5.200	_	3,780,000	_	0		2,750,000	_	1,030,000	1
				\$_	5,710,000	\$_	0	\$_	4,115,000	\$_	1,595,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150%	\$ 175,000	\$ 175,000	\$ 0	\$ 0	N/A
	07/01/2001	Serial	4.150	190,000	190,000	0	0	N/A
	01/01/2002	Serial	4.300	190,000	190,000	0	0	N/A
	07/01/2002	Serial	4.300	195,000	195,000	0	0	N/A
	01/01/2003	Serial	4.400	200,000	195,000	5,000	0	N/A
	07/01/2003	Serial	4.400	200,000	180,000	20,000	0	N/A
	01/01/2004	Serial	4.550	210,000	175,000	35,000	0	N/A
	07/01/2004	Serial	4.550	215,000	160,000	55,000	0	N/A
	01/01/2005	Serial	4.650	215,000	110,000	105,000	0	N/A
	07/01/2005	Serial	4.650	225,000	95,000	130,000	0	N/A
	01/01/2006	Serial	4.750	225,000	80,000	145,000	0	1
60415ML69	07/01/2006	Serial	4.750	235,000	0	155,000	80,000	1
60415ML77	01/01/2007	Serial	4.850	235,000	0	160,000	75,000	1
60415ML85	07/01/2007	Serial	4.850	245,000	0	175,000	70,000	1
60415ML93	01/01/2008	Serial	4.900	250,000	0	175,000	75,000 Continued	1 on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>		<u>Redemptions</u>		<u>Outstanding</u>	(Note A)
	01/01/2021	Term	4.750%	\$ 3,510,000	\$ 0	\$	3,510,000	\$	0	N/A
60415MM43	07/01/2024	Term (a)	5.500	3,315,000	0		2,315,000		1,000,000	1
60415MM35	07/01/2029	Term (b)	5.500	 7,000,000	 0	_	4,970,000	_	2,030,000	1
				\$ 17,030,000	\$ 1,745,000	\$_	11,955,000	\$	3,330,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
<u></u>	01/01/2001	Serial	4.100%	\$	455,000	\$	455,000	\$	0	\$	0	N/A
	07/01/2001	Serial	4.100	,	465,000	•	465,000	Ť	0	·	0	N/A
	01/01/2002	Serial	4.200		480,000		470,000		10,000		0	N/A
	07/01/2002	Serial	4.200		485,000		460,000		25,000		0	N/A
	01/01/2003	Serial	4.300		500,000		465,000		35,000		0	N/A
	07/01/2003	Serial	4.300		510,000		445,000		65,000		0	N/A
	01/01/2004	Serial	4.350		520,000		450,000		70,000		0	N/A
	07/01/2004	Serial	4.340		530,000		425,000		105,000		0	N/A
	01/01/2005	Serial	4.450		540,000		330,000		210,000		0	N/A
	07/01/2005	Serial	4.450		555,000		280,000		275,000		0	N/A
	01/01/2006	Serial	4.500		570,000		235,000		335,000		0	1
60415MN83	07/01/2006	Serial	4.500		580,000		0		350,000		230,000	1
60415MN91	01/01/2007	Serial	4.600		590,000		0		385,000		205,000	1
60415MP24	07/01/2007	Serial	4.600		605,000		0		390,000		215,000	1
60415MP32	01/01/2008	Serial	4.650		620,000		0		410,000		210,000	1
60415MP40	07/01/2008	Serial	4.650		635,000		0		405,000		230,000	1
60415MP57	01/01/2009	Serial	4.750		650,000		0		420,000		230,000	1
60415MP65	07/01/2009	Serial	4.750		665,000		0		435,000		230,000	1
60415MP73	01/01/2010	Serial	4.850		680,000		0		440,000		240,000	1
60415MP81	07/01/2010	Serial	4.850		455,000		0		300,000		155,000	1
60415MP99	01/01/2017	Term (a)	5.250	_	10,685,000	_	0	_	6,860,000	_	3,825,000	1
				\$_	21,775,000	\$	4,480,000	\$_	11,525,000	\$_	5,770,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, 1998 Series D and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	<u>(</u>	Principal <u>Outstanding</u>	(Note A)
60415MQ31	01/01/2025	Term (a)	5.400%	\$ 10,500,000	\$ 0	\$ 6,480,000	\$	4,020,000	1
60415MQ49	07/01/2030	Term (b)	5.400	20,000,000	 0	 12,415,000		7,585,000	1
				\$ <u>30,500,000</u>	\$ 0	\$ 18,895,000	\$	11,605,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008, through June 30, 2009, - 101%; July 1, 2009, and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-1* Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100%	\$	225,000	\$	225,000	\$	0	\$	0	N/A
	01/01/2002	Serial	4.200		235,000		235,000		0		0	N/A
	07/01/2002	Serial	4.200		240,000		230,000		10,000		0	N/A
	01/01/2003	Serial	4.350		245,000		225,000		20,000		0	N/A
	07/01/2003	Serial	4.350		250,000		210,000		40,000		0	N/A
	01/01/2004	Serial	4.450		255,000		200,000		55,000		0	N/A
	07/01/2004	Serial	4.450		260,000		190,000		70,000		0	N/A
	01/01/2005	Serial	4.550		265,000		140,000		125,000		0	N/A
	07/01/2005	Serial	4.550		275,000		125,000		150,000		0	N/A
	01/01/2006	Serial	4.650		275,000		105,000		170,000		0	1
60415M2W3	07/01/2006	Serial	4.650		285,000		0		175,000		110,000	1
60415M2X1	01/01/2007	Serial	4.750		290,000		0		195,000		95,000	1
60415M2Y9	07/01/2007	Serial	4.750		295,000		0		200,000		95,000	1
60415M2Z6	01/01/2008	Serial	4.900		305,000		0		210,000		95,000	1
60415M3A0	07/01/2008	Serial	4.900		310,000		0		205,000		105,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000		0		210,000		105,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000		0		225,000		100,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000		0		215,000		115,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000		0		235,000		110,000	1
60415M3F9	01/01/2017	Term (a)	5.450	_	5,325,000	_	0	_	3,600,000	_	1,725,000	1
				\$_	10,650,000	\$_	1,885,000	\$_	6,110,000	\$_	2,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

⁽a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	(Note A)
60415M3G7	07/01/2022	Term (a)	5.600%	\$ <u>6,150,000</u>	\$ <u> </u>	\$ 4,005,000	\$ <u>2,145,000</u>	1
				\$ 6,150,000	\$0	\$ 4,005,000	\$ <u>2,145,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal <u>ured</u>	_	Principal Redemptions	Principal <u>Outstanding</u>	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650%	\$ <u>14,885,000</u>	\$ 0	\$	9,700,000	\$ <u>5,185,000</u>	1
				\$ 14,885,000	\$ 0	\$	9.700.000	\$ 5.185.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u> </u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.300%	\$	240,000	\$	240,000	\$	0	\$ 0	N/A
	01/01/2002	Serial	4.450		250,000		250,000		0	0	N/A
	07/01/2002	Serial	4.450		255,000		255,000		0	0	N/A
	01/01/2003	Serial	4.355		260,000		260,000		0	0	N/A
	07/01/2003	Serial	4.550		265,000		250,000		15,000	0	N/A
	01/01/2004	Serial	4.650		270,000		250,000		20,000	0	N/A
	07/01/2004	Serial	4.650		275,000		240,000		35,000	0	N/A
	01/01/2005	Serial	4.750		285,000		230,000		55,000	0	N/A
	07/01/2005	Serial	4.750		290,000		200,000		90,000	0	N/A
	01/01/2006	Serial	4.850		295,000		170,000		125,000	0	N/A
60415NBL5	07/01/2006	Serial	4.850		305,000		0		125,000	180,000	1
60415NBM3	01/01/2007	Serial	4.900		310,000		0		150,000	160,000	1
60415NBN1	07/01/2007	Serial	4.900		315,000		0		155,000	160,000	1
60415NBP6	01/01/2008	Serial	4.950		325,000		0		155,000	170,000	1
60415NBQ4	07/01/2008	Serial	4.950		335,000		0		160,000	175,000	1
60415NBR2	01/01/2009	Serial	5.000		340,000		0		165,000	175,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000		0		165,000	185,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000		0		185,000	170,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000		0		175,000	190,000	1
60415NBV3	01/01/2017	Term (a)	5.700	_	5,700,000	_	0		2,800,000	 2,900,000	1
				\$_	11,385,000	\$	2,345,000	\$	4,575,000	\$ 4,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

⁽a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000%	\$ <u>6,605,000</u>	\$ <u> </u>	\$3,080,000	\$ 3,525,000	1
				\$ <u>6,605,000</u>	\$0	\$3,080,000	\$ 3,525,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

⁽a): Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050%	\$ <u>15,965,000</u>	\$ <u> </u>	\$7,440,000	\$ <u>8,525,000</u>	1
				\$ 15.965.000	\$ 0	\$ 7.440.000	\$ 8.525.000	

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

⁽a): Sinking fund redemptions begin January 1, 2023.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series B, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>	<u>R</u>	<u>edemptions</u>		<u>Outstanding</u>	(Note A & B)
60415MZ56	07/01/2013	Term (a)	5.000%	\$ 5,000,000	\$	0	\$	2,515,000	\$	2,485,000	2
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000		0		4,050,000		3,935,000	2
60415MZ72	01/01/2020	Term (c)	5.250	5,880,000	_	0		3,020,000	_	2,860,000	2
				\$ <u>18,865,000</u>	\$	0	\$	9,585,000	\$_	9,280,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.000%	\$	1,060,000	\$	1,060,000	\$ 0	\$ 0	N/A
	07/01/2003	Serial	4.100		1,105,000		1,055,000	50,000	0	N/A
	07/01/2004	Serial	4.250		1,150,000		800,000	350,000	0	N/A
60415M2B9	07/01/2005	Serial	4.400		1,205,000		555,000	650,000	0	2
60415M2C7	07/01/2006	Serial	4.500		1,255,000		0	895,000	360,000	2
60415M2D5	07/01/2007	Serial	4.600		1,310,000		0	940,000	370,000	2
60415M2E3	07/01/2008	Serial	4.700		1,375,000		0	985,000	390,000	2
60415M2F0	07/01/2009	Serial	4.800		1,440,000		0	1,030,000	410,000	2
60415M2G8	07/01/2010	Serial	4.900		1,505,000		0	1,100,000	405,000	2
60415M2H6	01/01/2024	Term (a)	4.850	_	10,555,000	_	0	9,070,000	1,485,000	1
				\$_	21,960,000	\$	3,470,000	\$ <u>15,070,000</u>	\$ 3,420,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Overing Niversham	Maturity Data	Dand Tuna	Internet Date	Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	<u>Redemptions</u>	<u>Outstanding</u>	(Note A & B)
60415M2J2	01/01/2026	Term (a)	5.450%	\$ 5,000,000	\$ 0	\$ 2,615,000	\$ 2,385,000	2
60415M2K9	07/01/2031	Term (b)	5.450	18,975,000	0	10,030,000	8,945,000	2
				\$ <u>23,975,000</u>	\$ <u> </u>	\$ <u>12,645,000</u>	\$ <u>11,330,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300%	\$ 1,125,000	\$	0	\$	680,000	\$	445,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000		0		750,000		445,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000		0		790,000		460,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000		0		825,000		500,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000		0		2,795,000		1,630,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	 7,030,000	_	0	_	4,425,000	_	2,605,000	1
				\$ 16,350,000	\$_	0	\$_	10,265,000	\$	6,085,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2015.

⁽b): Sinking fund redemptions begin January 1, 2018.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2002	Serial	4.400%	\$	360,000	\$	360,000	\$ 0	\$ 0	N/A
	07/01/2003	Serial	4.550		755,000		715,000	40,000	0	N/A
	07/01/2004	Serial	4.700		790,000		655,000	135,000	0	N/A
60415M3U6	07/01/2005	Serial	4.800		825,000		415,000	410,000	0	1
60415M3V4	07/01/2006	Serial	4.900		870,000		0	505,000	365,000	1
60415M3W2	07/01/2007	Serial	5.000		915,000		0	585,000	330,000	1
60415M3X0	07/01/2008	Serial	5.150		960,000		0	620,000	340,000	1
60415M3Y8	07/01/2009	Serial	5.250		1,010,000		0	645,000	365,000	1
60415M3Z5	07/01/2010	Serial	5.350		1,065,000		0	680,000	385,000	1
	07/01/2024	Term (a)	5.350		6,710,000		0	6,710,000	0	N/A
60415M4C5	07/01/2027	Term (b)	6.050		7,735,000		0	4,870,000	2,865,000	1
60415M4B7	07/01/2031	Term (c)	6.050	_	12,705,000	_	0	8,050,000	4,655,000	1
				\$_	34,700,000	\$	2,145,000	\$ <u>23,250,000</u>	\$ <u>9,305,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin January 1, 2025.

⁽c): Sinking fund redemptions begin January 1, 2028.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series J*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	<u> </u>	Principal Redemptions		Principal Outstanding	Call Prio (Note	,
60415NEM0	07/01/2017	Term (a)	5.000%	\$_	4,745,000	\$ 0	\$	1,680,000	\$_	3,065,000	1	
				\$_	4,745,000	\$ 0	\$	1,680,000	\$_	3,065,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2013.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

^{*}Bonds were remarketed 10/11/01

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series K*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

O : N .	M	D 1.T			Original		Principal	_	Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>		<u>Matured</u>	<u> </u>	<u>edemptions</u>	<u> </u>	utstanding	<u>(Note A)</u>
	07/01/2003	Serial	2.850%	\$	295,000	\$	295,000	\$	0	\$	0	N/A
	07/01/2004	Term	3.200		630,000		625,000		5,000		0	N/A
	07/01/2005	Term	3.400		665,000		600,000		65,000		0	1
60415NER9	07/01/2006	Term (b)	3.650		695,000		230,000		260,000		205,000	1
60415NES7	07/01/2007	Term (c)	3.950		735,000		0		250,000		485,000	1
60415NET5	07/01/2008	Term (d)	4.050		770,000		0		270,000		500,000	1
60415NEU2	07/01/2009	Term (e)	4.300		820,000		0		285,000		535,000	1
60415NEV0	07/01/2010	Term (f)	4.400		860,000		0		310,000		550,000	1
60415NEW8	07/01/2011	Term (g)	4.500		910,000		0		325,000		585,000	1
60415NEX6	07/01/2012	Term (h)	4.650		960,000		0		355,000		605,000	1
60415NEY4	07/01/2013	Term (i)	4.750		760,000		0		295,000		465,000	1
60415NEZ1	07/01/2019	Term (j)	5.150		2,790,000		0		980,000		1,810,000	1
60415NFA5	07/01/2033	Term (k)	5.350	_	33,625,000	_	0	_	12,040,000		21,585,000	1
				\$_	44,515,000	\$	1,750,000	\$_	15,440,000	\$	27,325,000	

^{*} Bonds were remarketed 10/11/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (b): Sinking fund redemptions began January 1, 2006.
- (c): Sinking fund redemptions begin January 1, 2007.
- (d): Sinking fund redemptions begin January 1, 2008.
- (e): Sinking fund redemptions begin January 1, 2009.
- (f): Sinking fund redemptions begin January 1, 2010.
- (g): Sinking fund redemptions begin January 1, 2011.
- (h): Sinking fund redemptions begin January 1, 2012.
- (i): Sinking fund redemptions begin January 1, 2013.
- (j): Sinking fund redemptions begin July 1, 2017.
- (k): Sinking fund redemptions begin July 1, 2019.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

					Original	Principal		Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	<u>Matured</u>	<u> </u>	Redemptions	<u>Outstanding</u>	(Note A & B)
60415M5N0	07/01/2009	Serial	5.250%	\$	1,175,000	\$ 0	\$	615,000	\$ 560,000	2
60415M5P5	07/01/2010	Serial	5.300		1,245,000	0		670,000	575,000	2
60415M5Q3	07/01/2011	Serial	5.400		1,310,000	0		715,000	595,000	2
60415M5R1	07/01/2013	Term (a)	5.500		2,850,000	0		1,525,000	1,325,000	2
60415M5S9	07/01/2018	Term (b)	5.750		8,740,000	0		4,745,000	3,995,000	2
60415M5T7	07/01/2020	Term (c)	5.850		3,330,000	 0		1,830,000	1,500,000	2
				\$_	18,650,000	\$ 0	\$_	10,100,000	\$ 8,550,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

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Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A & B)
	07/01/2002	Serial	4.900%	\$	415,000	415,000	\$ 0	\$ 0	N/A
	07/01/2003	Serial	5.050		210,000	195,000	15,000	0	N/A
60415M5W0	07/01/2004	Serial	5.150		565,000	175,000	390,000	0	N/A
60415M5X8	07/01/2005	Serial	5.250		270,000	5,000	265,000	0	2
60415M5Y6	07/01/2006	Serial	5.350		470,000	0	470,000	0	N/A
60415M5Z3	07/1/2007*	Term (a)	5.280		3,280,000	690,000	2,590,000	0	N/A
60415M6A7	07/01/2008	Serial	5.500		1,115,000	0	1,115,000	0	N/A
60415M6B5	07/01/2024	Term (b)	5.550	_	10,255,000	0	5,925,000	4,330,000	1
				\$_	16,580,000 \$	1,480,000	\$ <u>10,770,000</u>	\$ <u>4,330,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cıpal <u>ured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	(Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100%	\$ 20,320,000	\$ 0	\$ 11,850,000	\$ 8,470,000	2
60415M6D1	07/01/2032	Term (b)	6.100	10,000,000	 0	5,870,000	4,130,000	2
				\$ <u>30,320,000</u>	\$ 0	\$ <u>17,720,000</u>	\$ <u>12,600,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series F, Taxable **Bonds Outstanding, Redemption Provisions and Call Priority** Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$_20,000,000	\$0	\$1,885,000	\$ <u>18,115,000</u>	1
				\$ <u>20,000,000</u>	\$ <u> </u>	\$ <u>1,885,000</u>	\$ <u>18,115,000</u>	

Note A: *The 2000 Series F bonds will accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period (other than the initial Variable Interest Accrual Period) means the sum of: (i) LIBOR (determined as described below) plus (ii) thirty hundredths of one percent (0.03%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.0%) per annum. The initial Variable Interest Accrual Period will commence on the date of delivery of the 2000 Series F bonds and end on, and include, July 31, 2000. The Variable Interest Rate for the initial Variable Interest Accrual Period will be six and ninetythree hundredths percent (6.93%) per annum. Calculations of interest on the 2000 Series F bonds will be based on a 360-day year for the actual number of days elapsed.

(a): Sinking fund redemptions begin January 1, 2020.

*The interest rate on June 30, 2006 is 5.3225 %.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

					Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>		<u>Matured</u>	<u> </u>	Redemptions		<u>Outstanding</u>	(Note A)
60415NDX7	07/01/2008	Term (a)	4.250%	\$	1,505,000	\$	0	\$	605,000	\$	900,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000		0		1,010,000		1,490,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000		0		1,065,000		1,560,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000		0		1,130,000		1,635,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000		0		7,465,000		10,555,000	1
60415NEC2	07/01/2025	Term (f)	5.400	_	12,575,000	_	0	_	5,250,000	_	7,325,000	1
				\$	39,990,000	\$	0	\$_	16,525,000	\$	23,465,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.
- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed 8/16/01

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series H*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u> </u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2003	Term	3.600%	\$	1,840,000	\$	1,825,000	\$	15,000	\$	0	N/A
60415NEE8	07/01/2004	Term	3.900		1,995,000		1,895,000		100,000		0	1
60415NEF5	07/01/2005	Term	4.100		2,085,000		1,585,000		500,000		0	1
60415NEG3	07/01/2006	Term (d)	4.250		2,175,000		715,000		775,000		685,000	1
60415NEH1	07/01/2007	Term (e)	4.400		2,275,000		0		965,000		1,310,000	1
60415NEJ7	01/01/2008	Serial	4.500		880,000		0		405,000		475,000	1
60415NEK4	07/01/2023	Term (f)	5.500	_	21,225,000	_	0	_	9,220,000	_	12,005,000	1
				\$_	32,475,000	\$_	6,020,000	\$_	11,980,000	\$	14,475,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (d) Sinking fund redemptions began January 1, 2006.
- (e) Sinking fund redemptions begin January 1, 2007.
- (f) Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed 8/16/01

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>	Re	demptions	<u> </u>	<u>Outstanding</u>	(Note A & B)
	07/01/2002	Serial	4.600%	\$ 375,000	\$	375,000	\$	0	\$	0	N/A
	07/01/2003	Serial	4.750	785,000		775,000		10,000		0	N/A
	07/01/2004	Serial	4.850	825,000		740,000		85,000		0	N/A
60415NCC4	07/01/2005	Serial	4.900	860,000		605,000		255,000		0	2
60415NCD2	07/01/2006	Serial	5.000	910,000		0		395,000		515,000	2
60415NCE0	07/01/2007	Serial	5.050	950,000		0		430,000		520,000	2
60415NCF7	07/01/2008	Serial	5.150	1,005,000		0		450,000		555,000	2
60415NCG5	07/01/2009	Serial	5.200	1,055,000		0		480,000		575,000	2
60415NCH3	07/01/2010	Serial	5.250	1,110,000		0		510,000		600,000	2
60415NCJ9	07/01/2013	Term (a)	5.550	3,700,000		0		1,605,000		2,095,000	2
60415NCK6	01/01/2019	Term (b)	5.800	 8,610,000	_	0		3,860,000	_	4,750,000	2
				\$ 20,185,000	\$	2,495,000	\$	8,080,000	\$	9,610,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series J, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		Principal <u>Redemptions</u>	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400%	\$	8,195,000	\$ (0	\$ 3,560,000 \$	4,635,000	1
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000	(C	7,085,000	6,555,000	2
60415NCN0	07/01/2030	Term (c)	5.900	_	7,885,000	 (<u>C</u>	4,130,000	3,755,000	2
				\$	29,720,000	\$ (<u>0</u>	\$ <u>14,775,000</u> \$	14,945,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>F</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350%	\$	6,170,000	\$	0	\$	2,465,000	\$	3,705,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000	_	0		3,395,000	_	5,005,000	2
				\$_	14,570,000	\$_	0	\$	5,860,000	\$	8,710,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

				Original	Principal	Principal	Pri	ncipal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	Redemptions	<u>Outs</u>	<u>tanding</u>	(Note A & B)
	01/01/2003	Serial	3.900%	\$ 400,000	\$ 400,000	\$ 0	\$	0	N/A
	07/01/2003	Serial	3.900	405,000	400,000	5,000		0	N/A
	01/01/2004	Serial	4.100	415,000	405,000	10,000		0	N/A
	07/01/2004	Serial	4.100	425,000	360,000	65,000		0	N/A
	01/01/2005	Serial	4.300	435,000	345,000	90,000		0	N/A
	07/01/2005	Serial	4.300	445,000	310,000	135,000		0	N/A
-	01/01/2006*	Serial	4.400	455,000	285,000	170,000		0	2
60415NDC3	07/01/2006*	Serial	4.400	465,000	0	220,000		245,000	2
60415NDD1	01/01/2007*	Serial	4.550	475,000	0	240,000		235,000	2
60415NDE9	07/01/2007*	Serial	4.550	485,000	0	250,000		235,000	2
60415NDF6	01/01/2008*	Serial	4.700	500,000	0	260,000		240,000	2
60415NDG4	07/01/2008*	Serial	4.700	510,000	0	250,000		260,000	2
60415NDH2	01/01/2009*	Serial	4.800	525,000	0	260,000		265,000	2
60415NDJ8	07/01/2009*	Serial	4.800	535,000	0	265,000		270,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	0	280,000		270,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	0	285,000		280,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	0	290,000		290,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	0	295,000		300,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	0	310,000		300,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	0	315,000		310,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	0	330,000		315,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	0	290,000		285,000	2

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		<u> </u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750%	\$	8,295,000 \$		0	\$	5,410,000 \$	2,885,000	1
60415NDU3	07/01/2030	Term (b)	5.675		15,340,000	(0	_	6,790,000	8,550,000	2
				\$_	34,855,000 \$	2,505,000	0	\$_	16,815,000 \$	15,535,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series E*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of June 30, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	D	Principal edemptions		Principal Outstanding	Call Priority (Note A)
		· · · · · · · · · · · · · · · · · · ·		Φ					•	Φ		(Note A)
60415NLA8	01/01/2006	Serial	2.000%	\$	200,000 \$	Þ	200,000	\$	0	\$	0	1
60415NLB6	07/01/2006	Serial	2.000		205,000		0		5,000		200,000	1
60415NLC4	01/01/2007	Serial	2.350		210,000		0		10,000		200,000	1
60415NLD2	07/01/2007	Serial	2.350		215,000		0		20,000		195,000	1
60415NLE0	01/01/2008	Serial	2.700		215,000		0		15,000		200,000	1
60415NLF7	07/01/2008	Serial	2.700		220,000		0		20,000		200,000	1
60415NLG5	01/01/2009	Serial	3.000		225,000		0		10,000		215,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		0		15,000		215,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		0		15,000		220,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		0		25,000		215,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		0		10,000		235,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		0		20,000		230,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		0		20,000		235,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		0		20,000		240,000	1
60415NLQ3	7/1/2021 (a)	Term	4.650		5,680,000		0		395,000		5,285,000	1
60415NLN0	7/1/2031 (b)	Term	4.750		9,250,000		0		655,000		8,595,000	1
60415NLP5	7/1/2035 (c)	Term	4.900		4,865,000		0		365,000	_	4,500,000	1
				\$_	23,000,000	\$	200,000	\$	1,620,000	\$_	21,180,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

^{*}Bonds remarketed on 7/24/2003 (\$36,405,000 tendered 7/24/03).

Single Family 1992 Series C-2, and D-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency Option.

Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. Excess revenues:
Call Date From Prepayments or Excess Revenue	Agency option. Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).
	Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory; if allocable to L, to Series L 2010 Term Bonds. Excess Revenues: Agency option.

Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.
01-1-5-11-4000-0-1-0-1-5	
Single Family 1998 Series C, and E	N/A
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues:
	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A.
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2023 Term Bonds.

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00% Excess Revenues:
	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.
	Excess Revenues: Agency option, except for the 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011. Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Minnesota Housing Finance Agency Single Family Bond Resolution Tax Restricted Prepayments Information as of June 30, 2006

SF 1992-BCD (2) Date Percent		
Date	i ercent	
06/30/06	100.00%	

SF 1993 DF (blended with 1995GHI)		
Date	Percent	
06/30/06	100.00%	

SF 19	<u>94 E</u>
Date	Percent
06/30/06	0.00%

SF 1994 T (blended with 1996 DEF)	
Date	Percent
06/30/06	100.00%

SF 1995 HI (G-Taxable)	
Date	Percent
06/30/06	100.00%

SF 1995 M		
Date	Percent	
06/30/06	100%	

SF 19	96 ABC
Date	Percent
06/30/06	100.00

Continued on next page.

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

SF 199	96 DEF
Date	Percent
06/30/06	100.00%

SF 1996 GH (I-Taxable) Date Percent	
06/30/06 09/05/06	32.10% 100.00

SF 1996 JK Re-Marketed	
Date	Percent
06/30/06	100%

SF 1997	
Date	Percent
06/30/06 05/07/07	53.40% 100.00

SF 1997 DE (F Taxable) Date Percent	
06/30/06 07/09/07	40.40% 100.00

SF 199 (L-Tax	
06/30/06 10/16/07	45.30% 100.00

SF 1998 AB		
Date	Percent	
06/30/06 05/07/07	84.00% 100.00	

SF 1998 CDE	
Date	Percent
06/30/06	50.00
06/24/08	100.00

SF 1998 FGH-1					
Date Percent					
06/30/06 08/05/08	53.00% 100.00				

SF 1998 FGH-2 Remarketed			
Date	Percent		
06/30/06 08/05/08	53.00% 100.00		

SF 199	9 BCD
Date	Percent
06/30/06	63.00%
05/27/09	100.00

SF 1999 HI				
Date	Percent			
06/30/06 08/17/09	74.00% 100.00			

Continued on next page

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

SF 1999 JK Remarketed Date Percent					
06/30/06 12/07/09	10.22% 100.00				

SF 2000ABC				
Date	Percent			
06/30/06 04/19/10	54.00% 100.00			

SF 1997GH (SF2000F Taxable)			
Percent			
100.00%			

SF 2000 GH Remarketed					
Date Percent					
06/30/06	100.00%				

SF 2000IJ				
Date Percent				
06/30/06 12/01/08	40.45% 100.00			

	SF 2001 AB				
	Date	Percent			
	06/30/06 12/02/08	57.84% 100.00			

<u>SF 2001 E</u>				
Date	Percent			
06/30/06 07/25/11	0.00% 100.00			

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

				Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
Retired	Revenue	Cash	N/A	0.000%	\$ 6,953
Retired	Revenue	FHLMC	04/23/2008	3.750	1,800,000
Retired	Revenue	Government Money Market Fund	Daily	5.022	3,305,922
92BCD-2	Bond Fund Interest	Cash	N/A	0.000	8,007
92BCD-2	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500	536,919
92BCD-2	Debt Service Reserve	Government Money Market Fund	Daily	5.022	294,000
92BCD-2	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500	37,810
92BCD-2	Revenue	Government Money Market Fund	Daily	5.022	47,227
93DF	Bond Fund Interest	Cash	N/A	0.000	1,629
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	100,843
93DF	Debt Service Reserve	Cash	N/A	0.000	3,083
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	94,150
93DF	Debt Service Reserve	Government Money Market Fund	Daily	5.022	1,100
93DF	Insurance Reserve	Cash	N/A	0.000	20,316
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	629,969
93DF	Revenue	Cash	N/A	0.000	7,426
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	410,341
93DF	Revenue	Government Money Market Fund	Daily	5.022	11,262
93DF95GHI	Revenue	Cash	N/A	0.000	4,015
93DF95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	127,188
93DF95GHI	Revenue	Government Money Market Fund	Daily	5.022	115,083
94E	Bond Fund Interest	Cash	N/A	0.000	6,229
94E	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	381,375
94E	Bond Fund Principal	Cash	N/A	0.000	3,107
94E	Bond Fund Principal	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	190,000
94E	Debt Service Reserve	Cash	N/A	0.000	15,454
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700	401,400
94E	Mortgage Loan	Government Money Market Fund	Daily	5.022	944,544
94E	Revenue	Cash	N/A	0.000	393,230
94E	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	13,632,450
94E	Revenue	Government Money Market Fund	Daily	5.022	55,906
94T	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	46,213
94T	Bond Fund Principal	Cash	N/A	0.000	1,158
94T	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	60,000
94T	Debt Service Reserve	Cash	N/A	0.000	1,777
94T	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	53,700
94T	Insurance Reserve	Cash	N/A	0.000	8,275
94T	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	249,998
94T	Revenue	Cash	N/A	0.000	99,128
94T	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	2,926,287
94T	Revenue	Government Money Market Fund	Daily	5.022	12,828
			•		

Continued on next page.

				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		ar Value
94T/SF96GHI	Revenue	Cash	N/A	0.000%	\$	4,939
94T/SF96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		36,825
94T/SF96GHI	Revenue	Government Money Market Fund	Daily	5.022		153,766
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		19,924
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		30,000
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		16,800
95G	Insurance Reserve	Cash	N/A	0.000		2,931
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		90,894
95G	Revenue	Cash	N/A	0.000		1,246
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		54,392
95G	Revenue	Government Money Market Fund	Daily	5.022		10,692
95HI	Bond Fund Interest	Cash	N/A	0.000		1,687
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		104,411
95HI	Debt Service Reserve	Cash	N/A	0.000		3,211
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		98,050
95HI	Insurance Reserve	Cash	N/A	0.000		9,215
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		285,748
95HI	Revenue	Cash	N/A	0.000		5,595
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		314,967
95HI	Revenue	Government Money Market Fund	Daily	5.022		10,355
95MNO	Bond Fund Interest	Cash	N/A	0.000		3,269
95MNO	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170		188,969
95MNO	Bond Fund Principal	Cash	N/A	0.000		4,244
95MNO	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170		245,000
95MNO	Debt Service Reserve	Cash	N/A	0.000		6,583
95MNO	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370		206,700
95MNO	Insurance Reserve	Cash	N/A	0.000		6,856
95MNO	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370		215,271
95MNO	Revenue	Cash	N/A	0.000		30,603
95MNO	Revenue	Government Money Market Fund	Daily	5.022		35,880
95MNO	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170		1,087,954
96ABC	Bond Fund Interest	Cash	N/A	0.000		4,661
96ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		249,176
96ABC	Bond Fund Principal	Cash	N/A	0.000		1,493
96ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		80,000
96ABC	Debt Service Reserve	Cash	N/A	0.000		8,122
96ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		237,750
96ABC	Insurance Reserve	Cash	N/A	0.000		19,920
96ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		601,807
96ABC	Revenue	Cash	N/A	0.000		99,312
96ABC	Revenue	Government Money Market Fund	Daily	5.022		23,425
96ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		3,200,340
					Cor	ntinued on next page.

Series	Fund	Investment Type	Maturity Date	Coupon and/or Yield	Par Value
96DEF	Bond Fund Interest	Cash	N/A	0.000%	\$ 4,203
96DEF	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	230,448
96DEF	Bond Fund Principal	Cash	N/A	0.000	1,550
96DEF	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	85,000
96DEF	Debt Service Reserve	Cash	N/A	0.000	7,755
96DEF	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	224,100
96DEF	Insurance Reserve	Cash	N/A	0.000	12,329
96DEF	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	367,485
96DEF	Revenue	Cash	N/A	0.000	139,606
96DEF	Revenue	Government Money Market Fund	Daily	5.022	57,205
96DEF	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	2,954,697
96GH	Bond Fund Interest	Cash	N/A	0.000	4,368
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	225,388
96GH	Debt Service Reserve	Cash	N/A	0.000	7,848
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	218,550
96GH	Insurance Reserve	Cash	N/A	0.000	12,624
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	361,201
96GH	Revenue	Cash	N/A	0.000	120,557
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	3,638,758
96GH	Revenue	Government Money Market Fund	Daily	5.022	11,097
961	Bond Fund Interest	Cash	N/A	0.000	1,079
961	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	55,611
961	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	45,000
961	Debt Service Reserve	Cash	N/A	0.000	1,735
961	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	49,650
961	Insurance Reserve	Cash	N/A	0.000	3,248
961	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	92,936
961	Revenue	Cash	N/A	0.000	5,263
961	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	177,847
961	Revenue	Government Money Market Fund	Daily	5.022	8,098
96JK	Bond Fund Interest	Cash	N/A	0.000	1,011
96JK	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	66,603
96JK	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	50,000
96JK	Debt Service Reserve	Cash	N/A	0.000	2,225
96JK	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	82,800
96JK	Insurance Reserve	Cash	N/A	0.000	1,673
96JK	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	62,268
96JK	Revenue	Cash	N/A	0.000	8,638
96JK	Revenue	Government Money Market Fund	Daily	5.022	16,161
96JK	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	505.880
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Series 07ABC	Fund	Investment Type	Maturity Date	and/or Yield	<u>Par Value</u> \$ 4,831
97ABC 97ABC	Bond Fund Interest	Cash	N/A 07/01/2029	0.000%	,
-	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.		6.720	257,339
97ABC	Bond Fund Principal	Cash	N/A	0.000	2,446
97ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	130,000
97ABC	Debt Service Reserve	Cash	N/A	0.000	8,760
97ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	255,750
97ABC	Insurance Reserve	Cash	N/A	0.000	11,633
97ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	346,227
97ABC	Revenue	Cash	N/A	0.000	45,241
97ABC	Revenue	Government Money Market Fund	Daily	5.022	23,977
97ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	1,748,804
97DE	Bond Fund Interest	Cash	N/A	0.000	4,162
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	235,763
97DE	Debt Service Reserve	Cash	N/A	0.000	8,136
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	241,200
97DE	Insurance Reserve	Cash	N/A	0.000	7,651
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	230,467
97DE	Revenue	Cash	N/A	0.000	77,335
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	2,453,972
97DE	Revenue	Government Money Market Fund	Daily	5.022	10,895
97DEF	Revenue	Cash	N/A	0.000	4,794
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	30,298
97DEF	Revenue	Government Money Market Fund	Daily	5.022	9,823
97F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	10,305
97F	Bond Fund Principal	Cash	N/A	0.000	1,958
97F	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	105,000
97F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	12,900
97F	Insurance Reserve	Cash	N/A	0.000	2,258
97F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	68,005
97F	Revenue	Cash	N/A	0.000	7,799
97F	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	225,739
97F	Revenue	Government Money Market Fund	Daily	5.022	10,435
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	17,839
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	25,000
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	21,450
97GH	Insurance Reserve	Cash	N/A	0.000	15,066
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	439,882
97GH	Redemption	Government Money Market Fund	Daily	5.022	2,300,000
97GH	Revenue	Cash	N/A	0.000	2,217
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	387,182
97GH	Revenue	Government Money Market Fund	Daily	5.022	10,856
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<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	<u>Par Value</u>
97GH/2000F	Revenue	Cash	N/A	0.000%	\$ 2,769
97GH/2000F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	147,750
97GH/2000F	Revenue	Government Money Market Fund	Daily	5.022	161,487
97IJK	Bond Fund Interest	Cash	N/A	0.000	5,348
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	321,769
97IJK	Debt Service Reserve	Cash	N/A	0.000	10,790
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	340,200
97IJK	Insurance Reserve	Cash	N/A	0.000	7,585
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	243,894
97IJK	Revenue	Cash	N/A	0.000	67,686
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	2,645,627
97IJK	Revenue	Government Money Market Fund	Daily	5.022	9,966
97IJKL	Revenue	Cash	N/A	0.000	5,081
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	69,537
97IJKL	Revenue	Government Money Market Fund	Daily	5.022	100,047
97L	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	13,018
97L	Bond Fund Principal	•	N/A	0.000	
		Cash			2,411
97L	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	145,000
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	17,700
97L	Insurance Reserve	Cash	N/A	0.000	1,748
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	56,193
97L	Revenue	Cash	N/A	0.000	2,878
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	102,749
97L	Revenue	Government Money Market Fund	Daily	5.022	11,803
98AB	Bond Fund Interest	Cash	N/A	0.000	1,964
98AB	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	131,040
		Cash			
98AB	Bond Fund Principal		N/A	0.000	1,195
98AB	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	80,000
98AB	Debt Service Reserve	Cash	N/A	0.000	4,223
98AB	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.575	147,750
98AB	Revenue	Cash	N/A	0.000	15,776
98AB	Revenue	Government Money Market Fund	Daily	5.022	20,042
98AB	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	640,720
98CDE	Bond Fund Interest	Cash	N/A	0.000	7,092
98CDE	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	459,310
98CDE	Bond Fund Principal	Cash	N/A	0.000	3,543
98CDE	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	230,000
98CDE	Debt Service Reserve	Cash	N/A	0.000	14,879
98CDE	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	521,250
98CDE	Insurance Reserve	Cash	N/A	0.000	11,031
98CDE	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	396,787
98CDE	Revenue	Cash	N/A	0.000	136,506
98CDE	Revenue	Government Money Market Fund	Daily	5.022	40,858
98CDE	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	3,874,356
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Series	Fund	Investment Type	Maturity Date	and/or Yield	Par Value
98FGH-1	Bond Fund Interest	Cash	N/A	0.000%	\$ 5,521
98FGH-1	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	276,319
		<u> </u>			
98FGH-1	Bond Fund Principal	Cash	N/A	0.000	2,191
98FGH-1	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	110,000
98FGH-1	Debt Service Reserve	Cash	N/A	0.000	9,384
98FGH-1	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	299,550
98FGH-1	Insurance Reserve	<u> </u>	N/A	0.000	
		Cash			6,738
98FGH-1	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	220,000
98FGH-1	Revenue	Cash	N/A	0.000	50,049
98FGH-1	Revenue	Government Money Market Fund	Daily	5.022	129,789
98FGH-1	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	2,101,128
98FGH-2	Bond Fund Interest	Cash	N/A	0.000	9,157
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	485,115
98FGH-2	Bond Fund Principal	Cash	N/A	0.000	3,383
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	180,000
98FGH-2	Debt Service Reserve	Cash	N/A	0.000	17,004
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	495,450
98FGH-2	Insurance Reserve	Cash	N/A	0.000	9,562
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	285,000
98FGH-2	Revenue	Cash	N/A	0.000	91,391
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	3,023,840
98FGH-2	Revenue	Government Money Market Fund	Daily	5.022	38,288
99BCD	Bond Fund Interest	Cash	N/A	0.000	
					10,265
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	629,801
99BCD	Bond Fund Principal	Cash	N/A	0.000	8,149
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	360,000
99BCD	Debt Service Reserve	Cash	N/A	0.000	21,562
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	720,900
99BCD	Insurance Reserve	Cash	N/A	0.000	12,338
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	420,000
99BCD	Revenue	Cash	N/A	0.000	123,871
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	5,005,335
99BCD	Revenue	Government Money Market Fund	Daily	5.022	369,511
99HI	Bond Fund Interest	Cash	N/A	0.000	7,727
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	445,640
99HI	Bond Fund Principal	Cash	N/A	0.000	8,708
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	365,000
99HI	Debt Service Reserve	Cash	N/A	0.000	14,702
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	461,700
99HI	Insurance Reserve	Cash	N/A	0.000	10,368
99HI					
	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	335,000
99HI	Revenue	Cash	N/A	0.000	142,466
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	4,039,461
99HI	Revenue	Government Money Market Fund	Daily	5.022	36,663
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Please refer to the disclaimer on page 1

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		_		Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
99JK	Bond Fund Interest	Cash	N/A	0.000%	\$ 11,659
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.310	785,951
99JK	Bond Fund Principal	Cash	N/A	0.000	3,045
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.310	205,000
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750	1,011,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	5.022	51,256
99JK	Revenue	Cash	N/A	0.000	148,780
99JK	Revenue	FHLMC	03/15/2031	6.750	100,000
99JK	Revenue	FHLMC	03/15/2031	6.750	125,000
99JK	Revenue	FHLMC	03/15/2031	6.750	145,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.310	3,365,913
99JK	Revenue	Government Money Market Fund	Daily	5.022	231,296
00ABC	Bond Fund Interest	Cash	N/A	0.000	13,685
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	745,629
00ABC	Debt Service Reserve	Cash	N/A	0.000	25,555
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	764,400
00ABC	Insurance Reserve	Cash	N/A	0.000	17,876
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	545,000
00ABC	Revenue	Cash	N/A	0.000	239,517
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	6,923,626
00ABC	Revenue	Government Money Market Fund	Daily	5.022	193,809
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	81,654
00F	Debt Service Reserve	Cash	N/A	0.000	18,945
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	543,450
00F	Insurance Reserve	Cash	N/A	0.000	5,827
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	170,118
00F	Revenue	Cash	N/A	0.000	36,153
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	6,441,299
00F	Revenue	Government Money Market Fund	Daily	5.022	16,701
00F 00GH	Bond Fund Interest	Cash	N/A	0.000	
00GH	Bond Fund Interest		12/15/2015	5.670	15,512 981,016
00GH		Bayerische Landesbank Inv. Agmt. Cash	12/15/2015 N/A		10,857
	Bond Fund Principal			0.000	
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	685,000
00GH	Debt Service Reserve	Cash	N/A	0.000	33,067
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	1,138,200
00GH	Insurance Reserve	Cash	N/A	0.000	16,868
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	595,000
00GH	Revenue	Cash	N/A	0.000	149,098
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	2,639,910
00GH	Revenue	Government Money Market Fund	Daily	5.022	203,842
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<u>Series</u>	<u> </u>	Investment Type	Maturity Date	Coupon and/or Yield	<u>Par Value</u>
00IJ	Bond Fund Interest	Cash	N/A	0.000%	\$ 12,311
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	696,173
00IJ	Bond Fund Principal	Cash	N/A	0.000	12,552
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	515,000
00IJ	Debt Service Reserve	Cash	N/A	0.000	23,668
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	736,650
00IJ	Insurance Reserve	Cash	N/A	0.000	13,251
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	420,000
00IJ	Revenue	Cash	N/A	0.000	109,331
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	3,835,277
00IJ	Revenue	Government Money Market Fund	Daily	5.022	309,629
01AB	Bond Fund Interest	Cash	N/A	0.000	10,235
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700	642,510
01AB	Bond Fund Principal	Cash	N/A	0.000	3,911
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700	245,000
01AB	Debt Service Reserve	Cash	N/A	0.000	21,430
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770	727,350
01AB	Insurance Reserve	Cash	N/A	0.000	11,943
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770	413,970
01AB	Revenue	Cash	N/A	0.000	124,657
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700	4,592,817
01AB	Revenue	Government Money Market Fund	Daily	5.022	39,579
01E	Bond Fund Interest	Government Money Market Fund	Daily	5.022	480,086
01E	Bond Fund Principal	Government Money Market Fund	Daily	5.022	200,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	5.022	635,400
01E	Revenue	Cash	N/A	0.000	2,987
01E	Revenue	Government Money Market Fund	Daily	5.022	2,654,420
Total					\$ <u>134,530,208</u>

Minnesota Housing Finance Agency Single Family Bond Resolution Reserve Requirements Information as of June 30, 2006

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Account Balance*
Debt Service	\$ 10,918,650	\$ 11,071,050
Insurance Reserve	\$ 8,574,376	\$ 8,574,376

^{*} Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.